SIP PAUSE FORM

MUTUAL FUND BAJAJ

Please read the Terms and Conditions carefully.

1. DISTRIBUTOR INFORMATION

Broker Code/ ARN / RIA** / PMRN** Code	Sub Broker /Agent's ARN Code	Bank Branch Code	Internal Code for Sub - Agent / Employee	EUIN*	ISC Date Timestamp Reference No.

** ☐ By mentioning RIA /PMRN code, I/We authorize you to share with the Investment Adviser/ Portfolio Manager the details of my/our transactions in the scheme(s) of Bajaj Finserv Mutual Fund. (Please ✓if applicable) *In case the EUIN box has been left blank, please refer the point related to EUIN in the Declaration & Signatures section overleaf. Commission "if any applicable" shall be paid directly by the investor to the AMFI registered distributor, based on the investor's assessment of various factors, including the service rendered by the distributor.

2. EXISTING UNIT HOLDER INFORMATION

Investor Name

Existing Folio Number | | | | | | | | | | | PAN | | | | | | | | | | |

3. SIP PAUSE

Scheme Name		Plan	Option
Bajaj Finserv		☐ Regular Plan ☐ Direct Plan	☐ Growth (Default) ☐ IDCW Payout ☐ IDCW Reinvestment (Default for IDCW) IDCW Frequency -
Debit Bank Name		Bank Account Number	
*Number of Installments to be Paused (Investor can pause upto 6 Installments)		SIP Installment Amount (₹)	
SIP Pause Reason (Please specify)			

***Note:** If SIP Cycle date is falling within 10 calendar days from request date, Pause will be eligible from next SIP cycle date.

4. DECLARATION AND SIGNATURE(S)

I/We hereby declare that the particulars given in this form are correct and express my willingness to make payments towards investment in the schemes of Bajaj Finserv Mutual Fund. I/We hereby confirm and declare that the monies invested by me in the schemes of Bajaj Finserv Mutual Fund do not attract the provisions of Foreign Contribution Regulations Act ("FCRA"). I/We are aware that Bajaj Finserv Mutual Fund and its service providers and bank are authorized to process transactions by debiting my/our bank account through Direct Debit / NACH facility. If the transaction is delayed or not effected for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Bajaj Finserv Mutual Fund/RTA about any changes in my/our bank account. I/We confirm that the aggregate of the lump sum investment (fresh purchase & additional purchase) and SIP installments in rolling 12 months period or financial year i.e. April to March does not exceed Rs. 50,000/- (Rupees Fifty Thousand) (applicable for "Micro investments" only). The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read, understood and agreed to the terms and conditions and contents of the SID, SAI, KIM and Addenda issued from time to time of the respective Scheme(s) of Bajaj Finserv Mutual Fund. I/We hereby authorize the bank to honour such payments for which I/We have signed and endorsed the Form.

☐ I /We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/-sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

SIGNATURE(S)

Sign of 1st Applicant / Guardian / Authorised Signatory / POA	Sign of 2nd Applicant / Authorised Signatory / POA	Sign of 3rd Applicant / Authorised Signatory / POA

Instructions for SIP Pause Form

1. Under this facility, Investor can have an option to discontinue his SIP temporarily for specific number of installments. i.e Minimum 1 installment and Maximum 6 installment. SIP would restart upon completion of the period specified by Investor.
2. Investor can request for pause only after 6 SIP installments are processed. Investor can opt for pause facility only from 7th installment onwards.
3. Investor can opt for pause facility only twice during the tenure of SIP.
4. Under this facility, SIP can be discontinued for a minimum 1 installment and up to a maximum of 6 installments.
5. If the SIP pause period is coinciding with the Step-Up facility, the SIP installment amount post completion of pause period would be inclusive of SIP Step-up amount. For e.g. SIP installment amount prior to Pause period is Rs.5,000/- and Step-up amount is Rs.1,000/-. If SIP pause period is completed after date of Step-up, then the SIP installment amount post completion of pause period shall be Rs.6,000/-.
6. SIP Pause is not eligible for SIP registered through Standing Instructions at the bank's end.
7. Pause facility shall be available only for SIP registered under monthly frequency.
8. The minimum gap between the pause request and next SIP installment date should be at least 10 calendar days (excluding the request date and the next SIP installment date)
9. Pause facility shall get activated from immediate next eligible installment from the date of receipt of SIP Pause request.
10. The investor can request for pause request for SIP amount Rs.1000/- and above.
11. SIP Pause facility would not be available for the SIPs registered through MFU, Exchange & Channel platforms.
12. If investor is having multiple SIPs running in a scheme for the same date and amount, the request for SIP Pause shall be rejected (OR) If all SIPs need to be paused, separate forms with accurate details need to be submitted.

TOLL FREE NUMBER: 1800 309 3900 | EMAIL: service@bajajamc.com | WEBSITE: https://www.bajajamc.com

Version : 14-07-26

MUTUAL FUND BAJAJ

ACKNOWLEDGMENT SLIP

Application No.:

Folio Number | | | | | | | | | | |

Scheme

Plan

Amount

Date D D M M Y Y Y Y

Signature, Stamp & Date

BAJAJ ASSET MANAGEMENT LIMITED
(Formerly known as Bajaj Finserv Asset Management Limited)