



BAJAJ FINSERV FLEXI CAP FUND

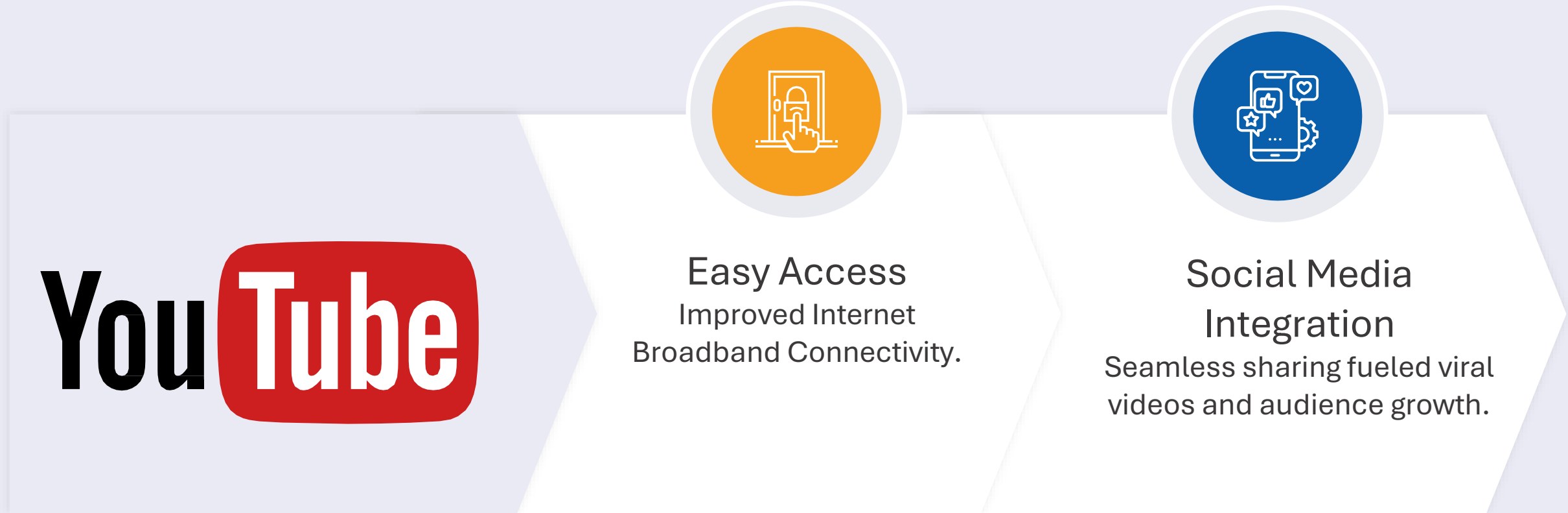
(An open ended equity scheme investing across large cap, mid cap, small cap stocks)

**FUTURE-READY INVESTMENT:
MEGATRENDS STRATEGY**

June 2026

Megatrends: Business Perspective

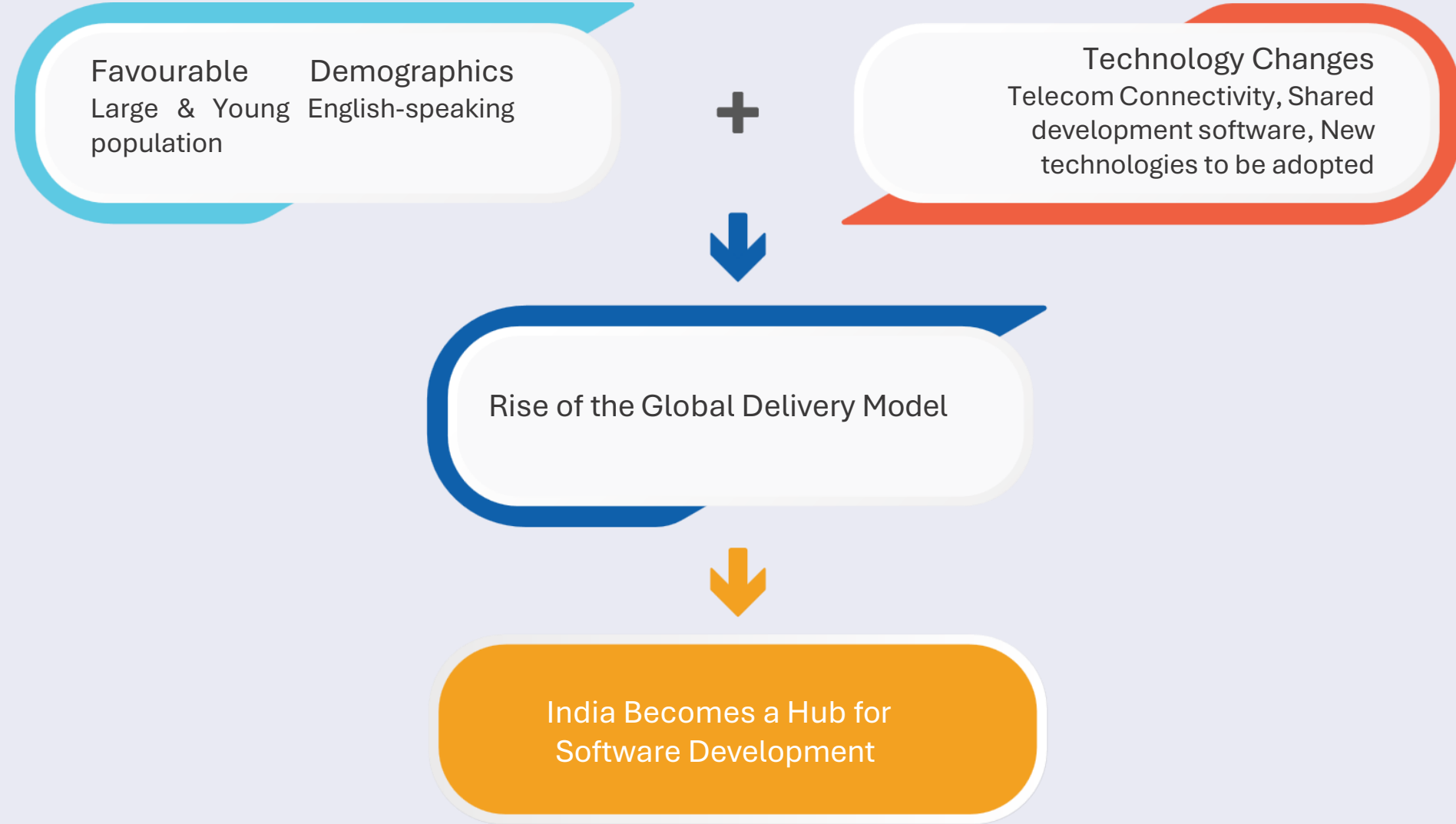
SUCCESS IS CONFLUENCE OF PREPAREDNESS + MEGATRENDS



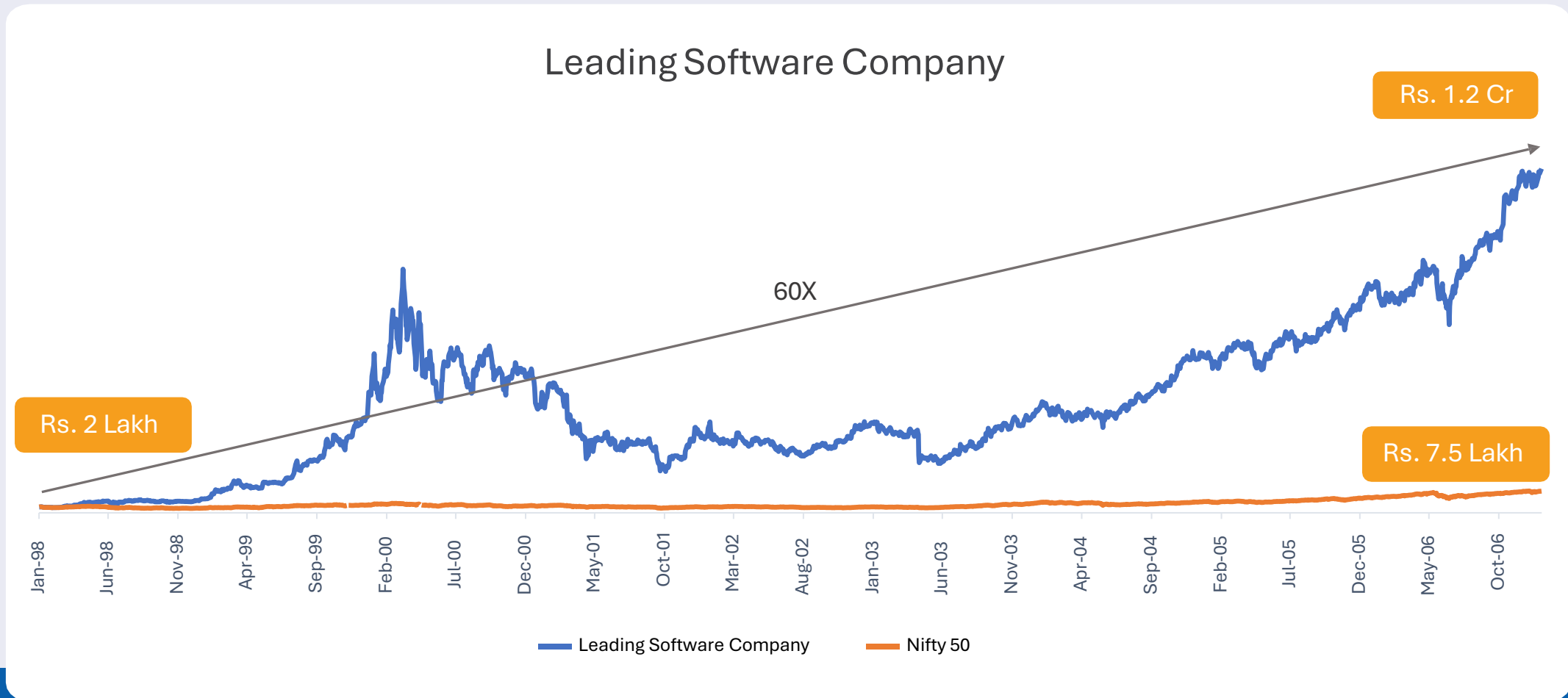
YouTube's success can be attributed to seizing opportunities at the right time by embracing advancements in hardware, software, telecom, and shifting generational preferences.

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INDIA – MEGATRENDS STUDY 1 – YEAR 1998

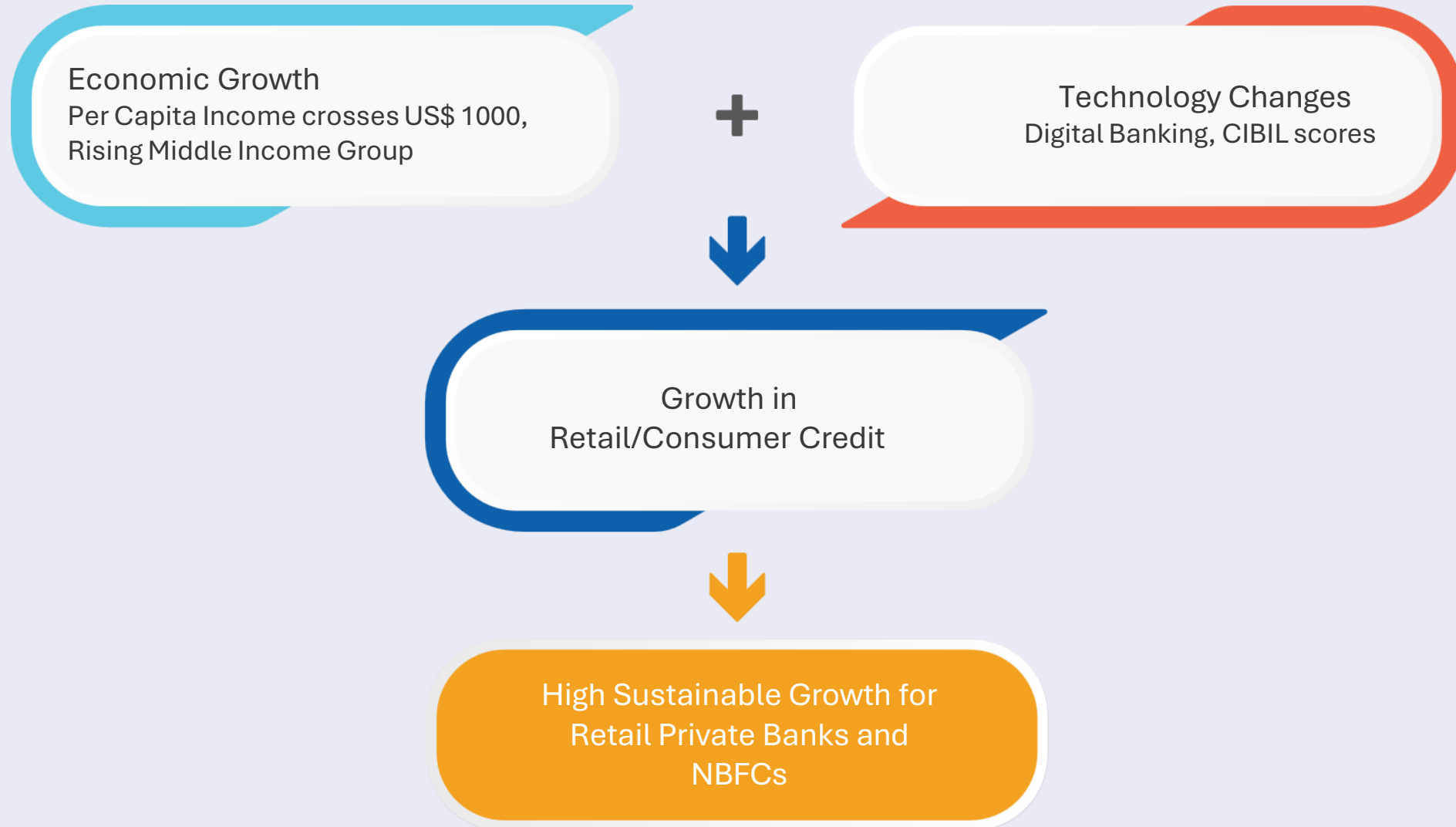


INDIA – MEGATRENDS STUDY 1 – YEAR 1998

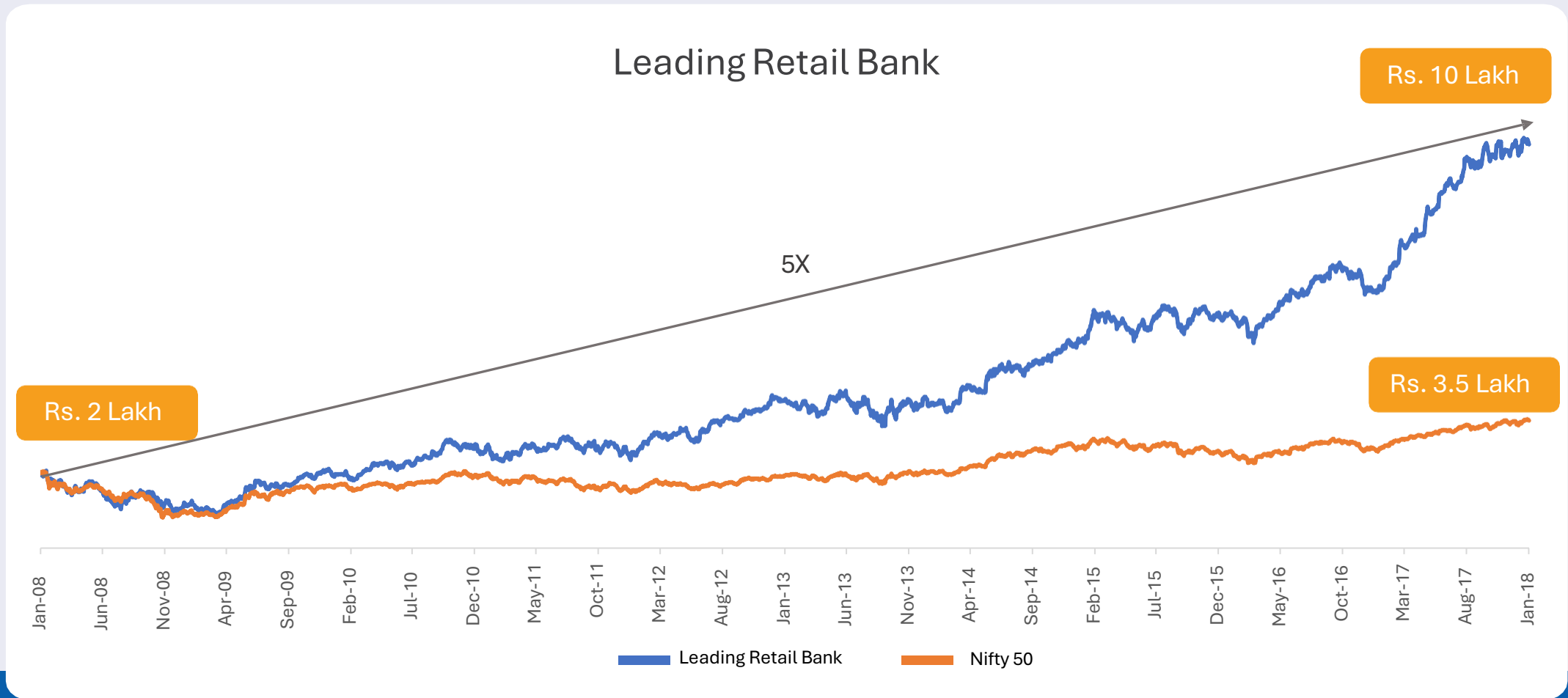


In a span of approx. 9 years, a prominent technology company harnessed the power of digitization, outsourcing, a low-cost technical workforce, and globalization to achieve an extraordinary growth of 60 times. This transformation turned a modest Rs. 2 lakh investment into an impressive Rs. 1.2 crore.

INDIA – MEGATRENDS STUDY 2 – YEAR 2008

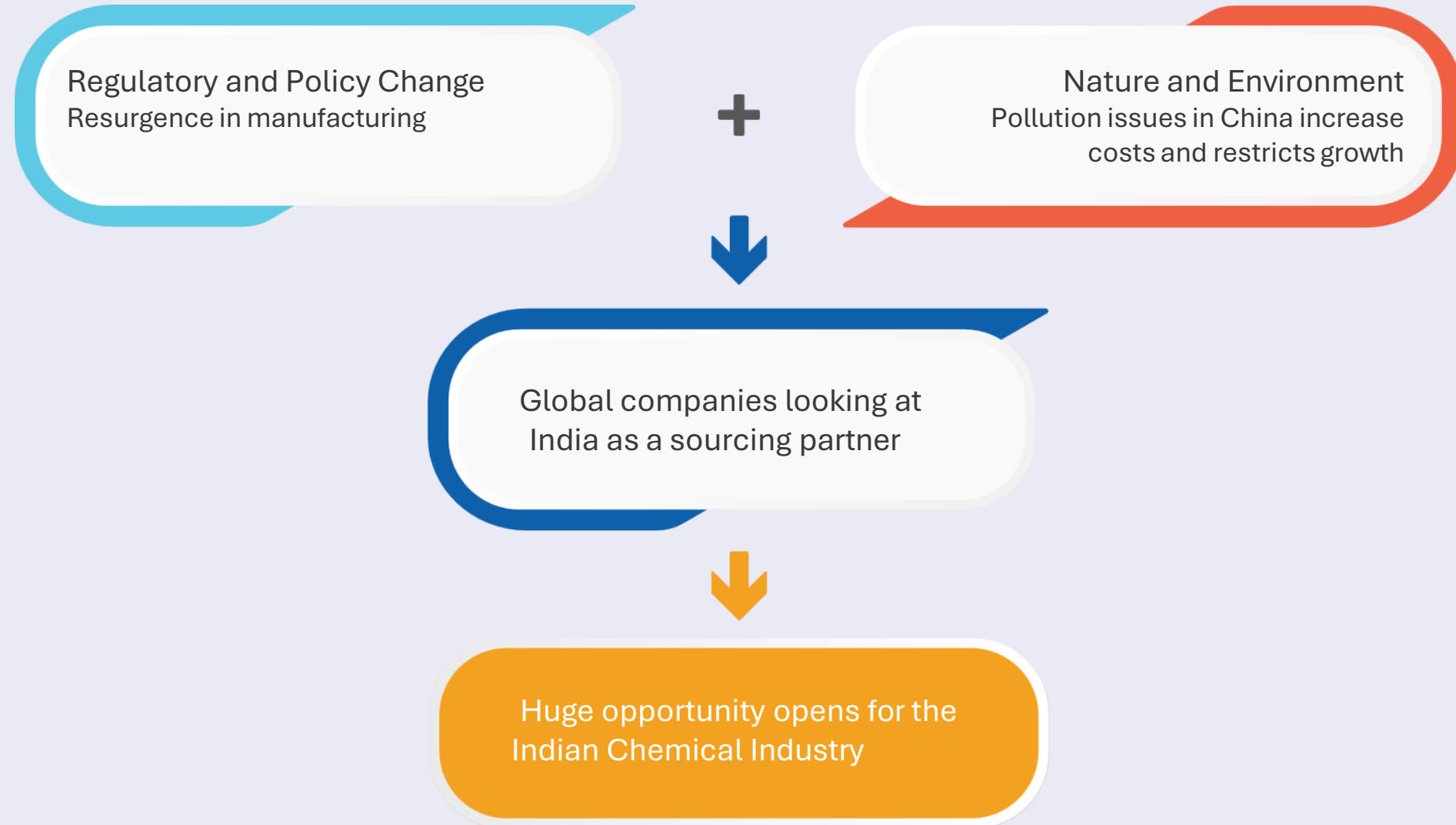


INDIA – MEGATRENDS STUDY 2 – YEAR 2008

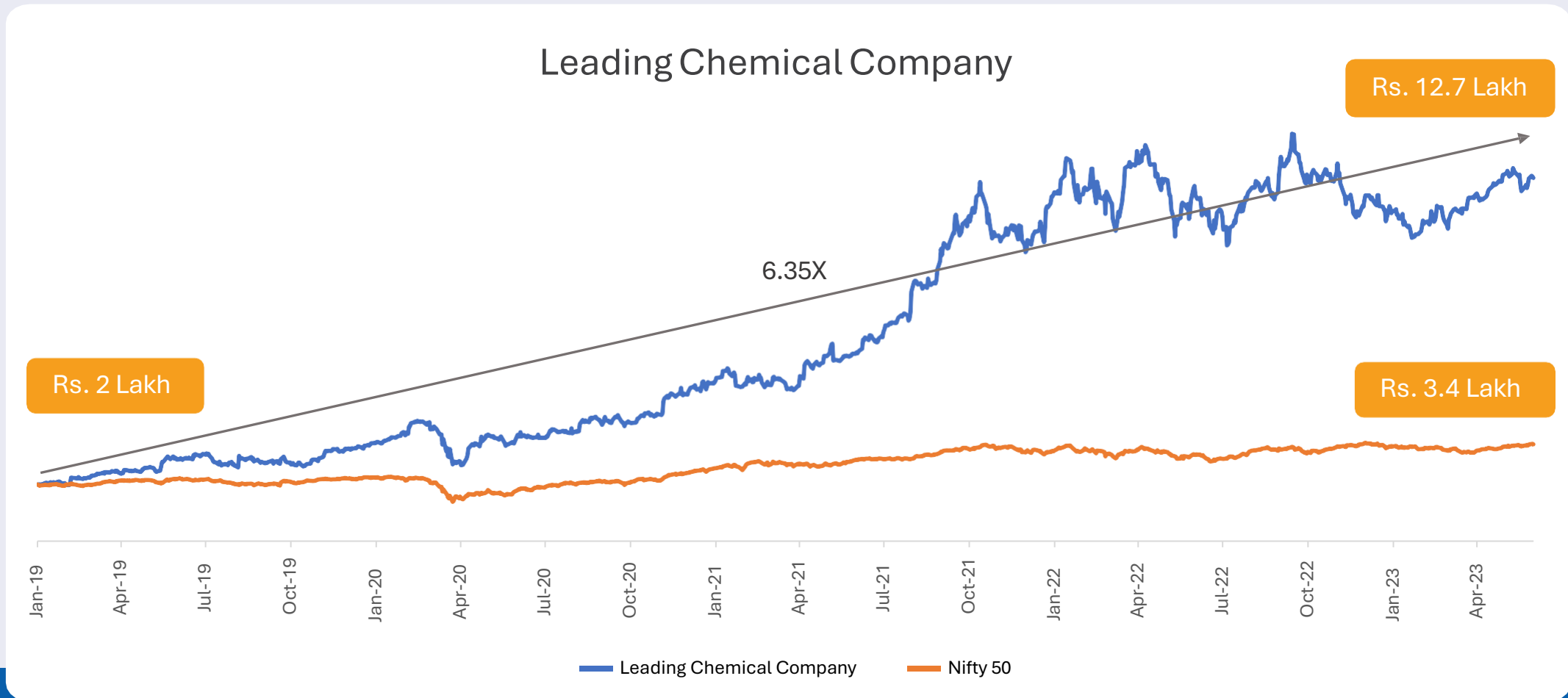


By capitalizing on the megatrends of the emerging middle class, financial liberalization, and fintech, a prominent bank achieved high growth, turning a Rs. 2 lakh investment into Rs. 10 lakh within a span of 10 years multiplying the initial investment by 5 times.

INDIA – MEGATRENDS STUDY 3 – YEAR 2018



INDIA – MEGATRENDS STUDY 3 – YEAR 2018

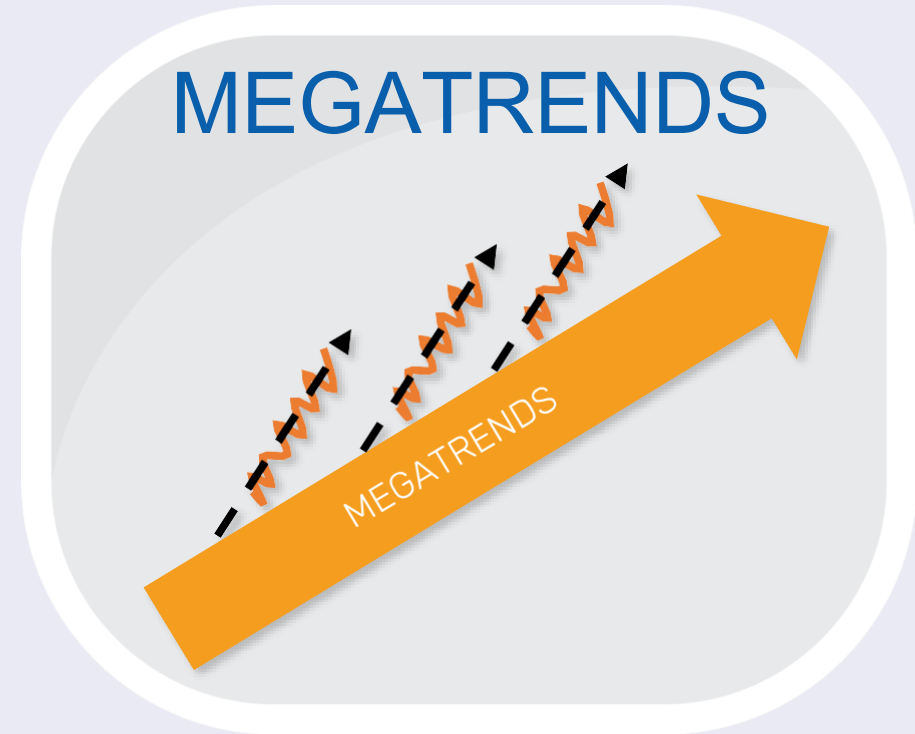
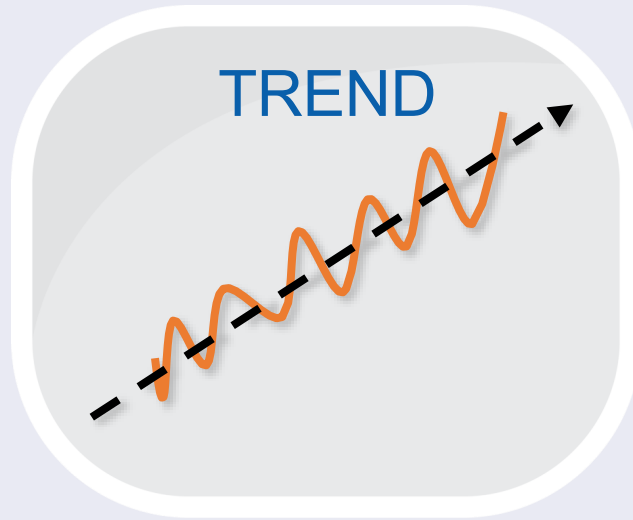
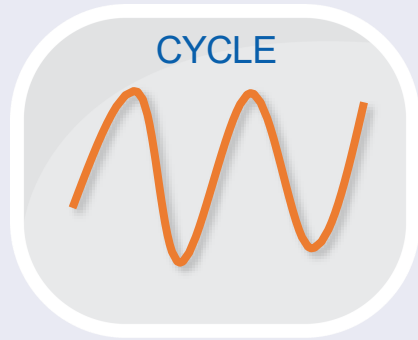


Harnessing megatrends such as the resurgence in manufacturing, a leading chemical company achieved notable results, multiplying a Rs. 2 lakh investment by 6.35 times and transforming it into an impressive Rs. 12.7 lakh in just ~4 years*



A Megatrend is a powerful long-term change that affects economies, businesses and companies.

MEGATRENDS INVESTING: BUY & WATCH

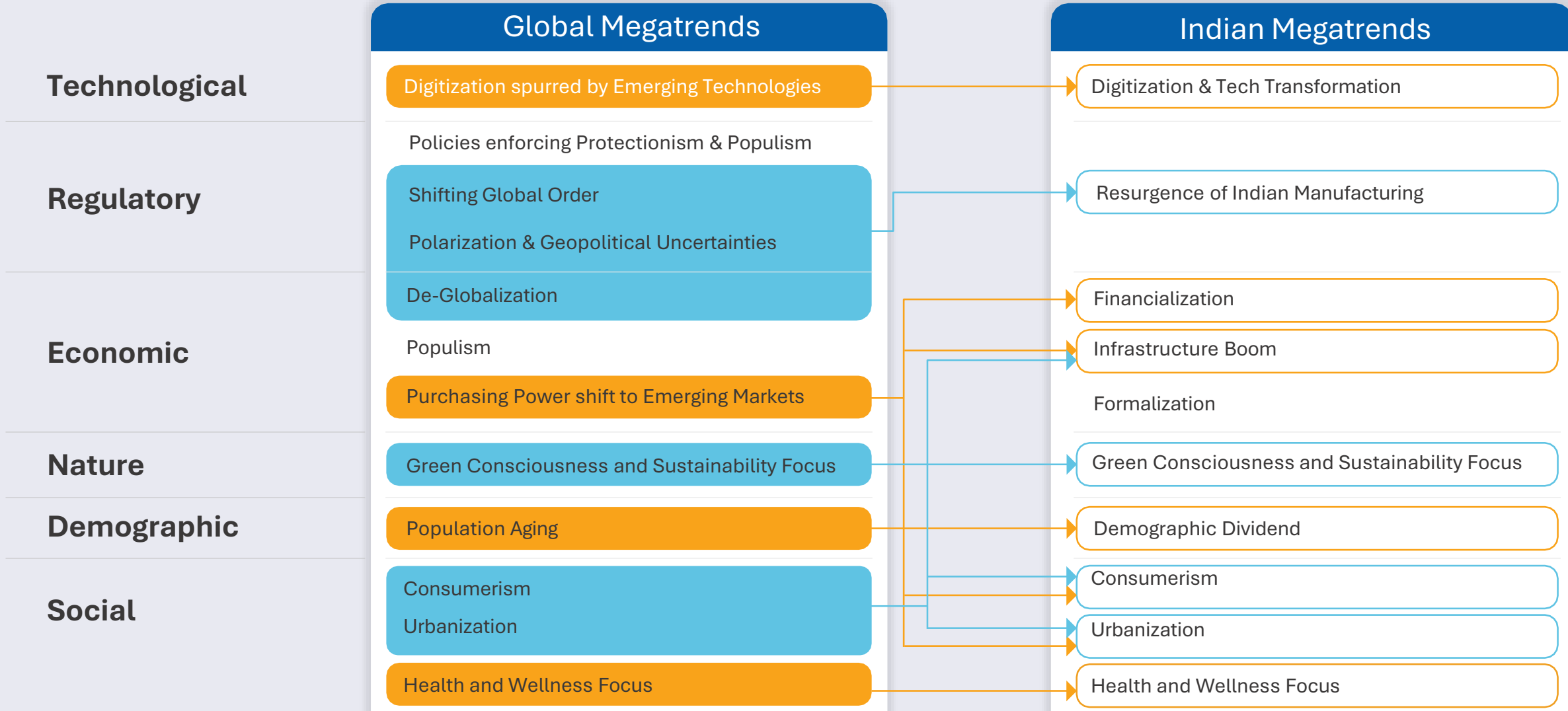


UNDERSTANDING THE SOURCE OF:



TECHNOLOGICAL	REGULATORY	ECONOMIC	NATURE	DEMOGRAPHIC	SOCIAL
<p>Digitization & Tech Transformation</p>	<p>Resurgence of Indian Manufacturing</p>	<p>Financialization</p> <hr/> <p>Infrastructure Boom</p>	<p>Green Consciousness and Sustainability Focus</p>	<p>Demographic Dividend</p>	<p>Health and Wellness Focus</p> <hr/> <p>Consumerism & Urbanization</p>

INTERLINKAGES BETWEEN GLOBAL MEGATRENDS AND INDIAN MEGATRENDS



INTRODUCING BAJAJ FINSERV FLEXI CAP FUND

(An open ended equity scheme investing across large cap, mid cap, small cap stocks)

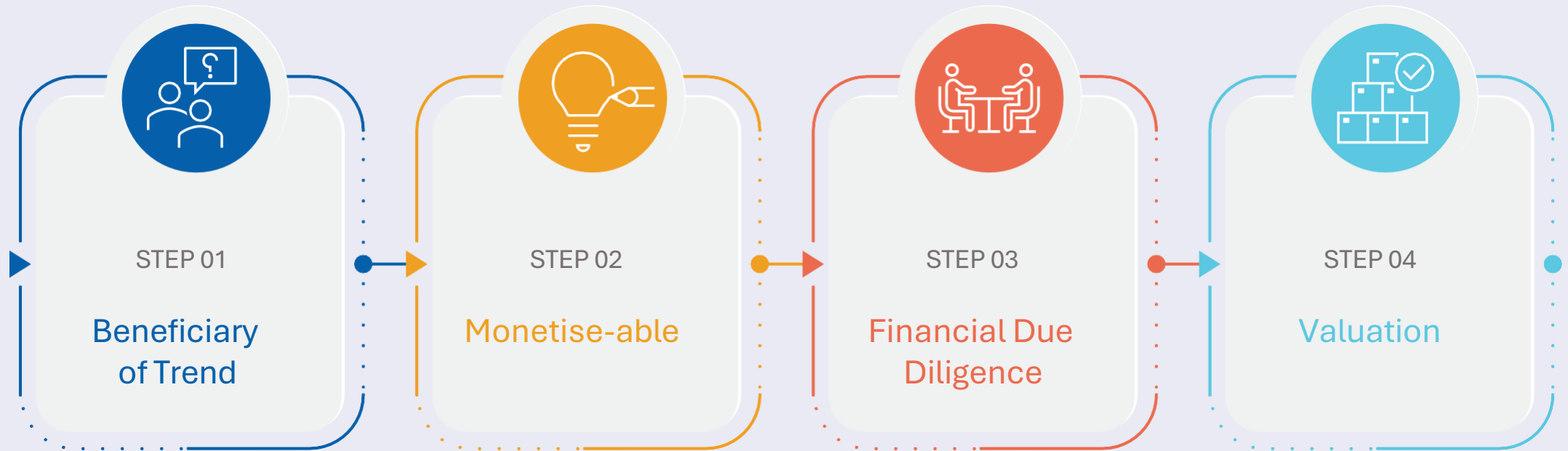
“Nothing is more powerful than an idea whose time has come.”— Victor Hugo

MEGATRENDS TO PORTFOLIO



A Portfolio of companies with the potential of sustainable high growth.

TREND ASSESSMENT & STOCK SELECTION PROCESS



Select the Business and Management that can capitalise on the opportunity

Understand Financials

Ascertain appropriate valuation zone

INQUBE PROCESS

OUR INVESTMENT PHILOSOPHY

INQUBE

INFORMATION EDGE

- Outperform the market on superior information collection

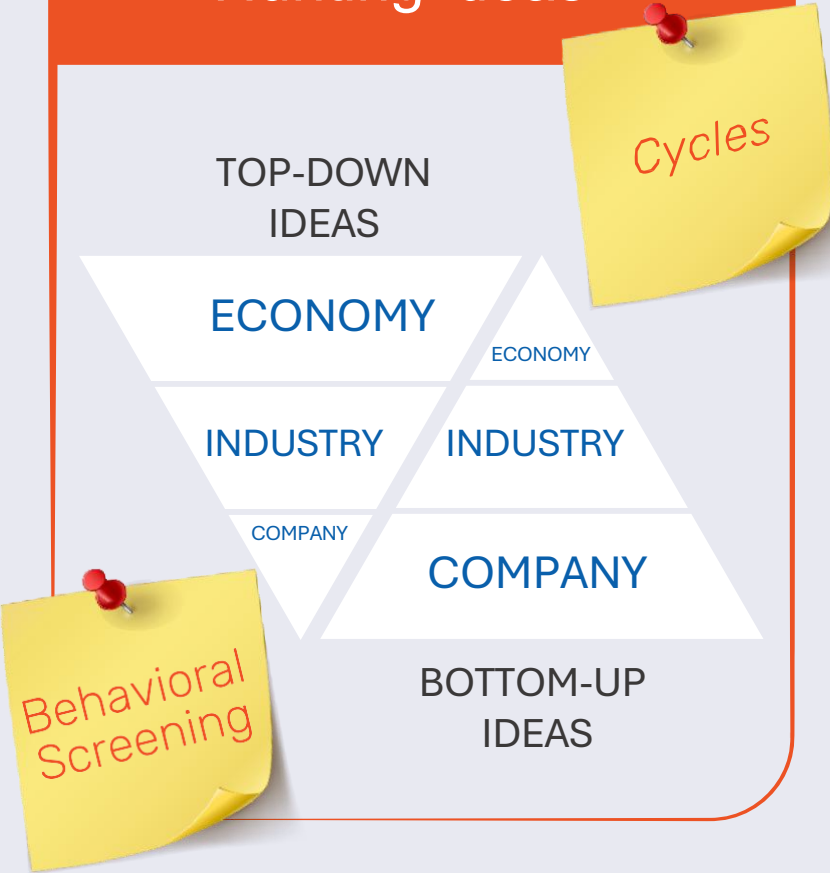
QUANTITATIVE EDGE

- Outperform the market on processing information better
- Quant models, Analytical models

BEHAVIORAL EDGE

- Outperform the market by better decision making
- Take advantage of crowd over-reaction and underreaction
- Reduces one's own behavioral pitfalls

Hunting Ideas



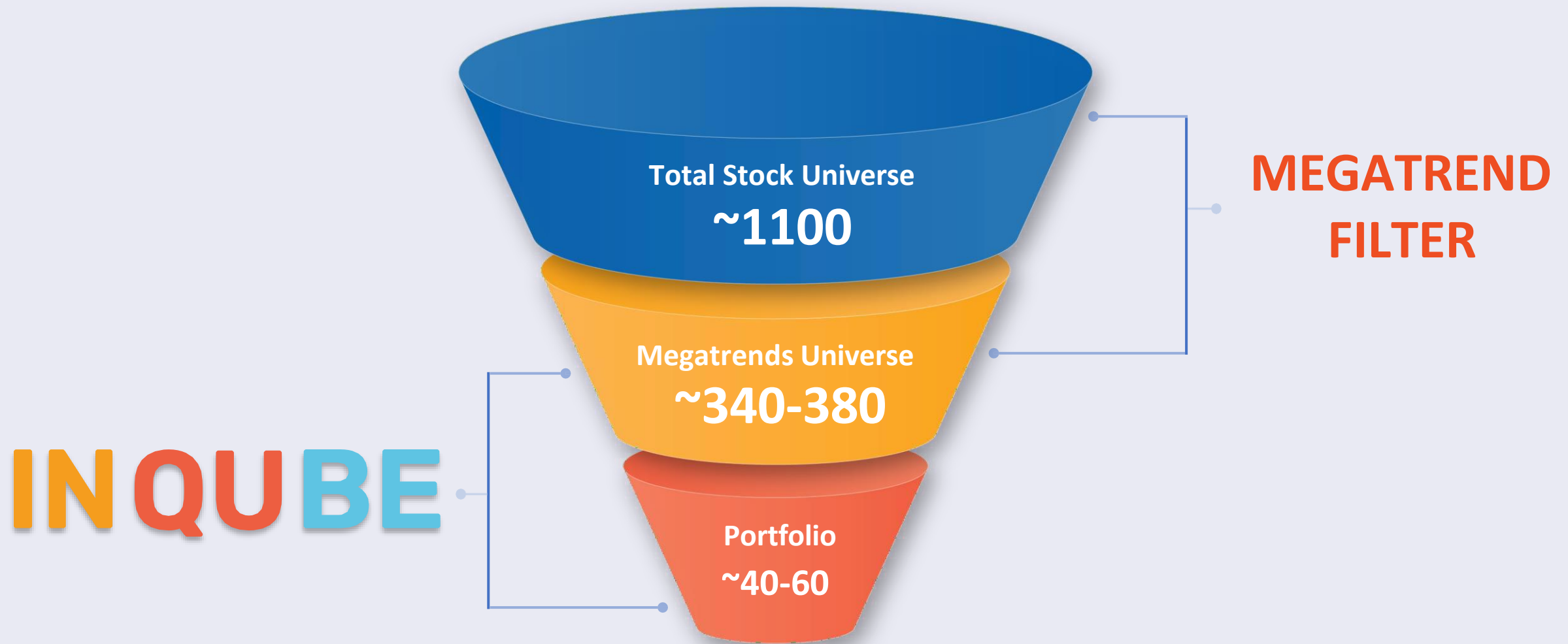
Analysing Ideas

- Business
 - Management
 - Valuation
- Checklist
- Pre-mortem

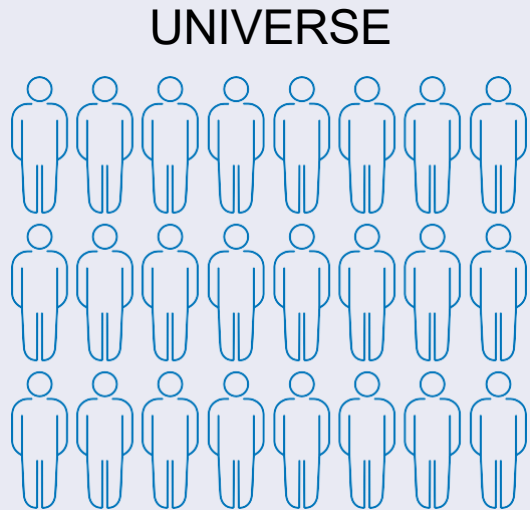
Allocating

- Size
 - Quality
 - Value
 - Growth
 - Risk
- Journal
- Quant
- Pre-commitment

PORTFOLIO CONSTRUCTION PROCESS



PORTFOLIO MANAGEMENT PROCESS

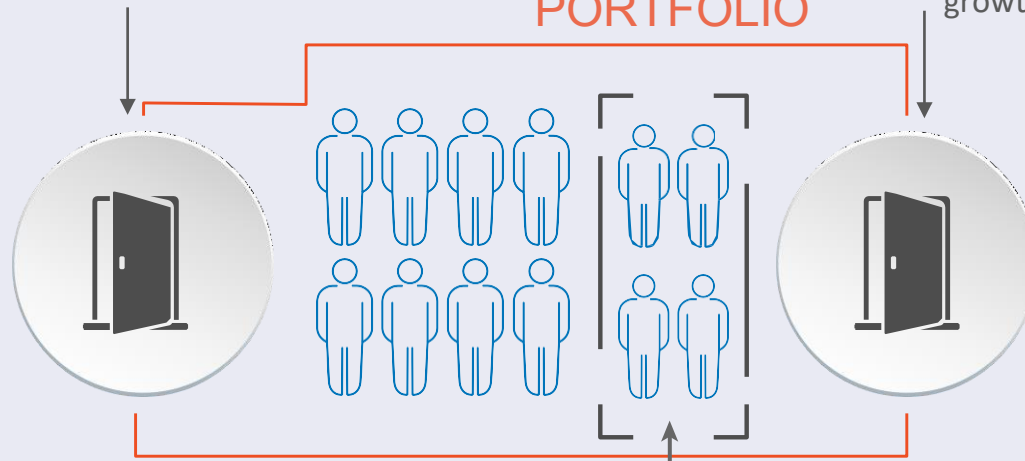


WHAT TO BUY

- Beneficiary of trend
- Monetise-able opportunities
- Financial strength

WHEN TO BUY

- Near term trend confirmation
- Over reaction to negative short-term trigger
- Under reaction to positive long-term trigger



WHAT TO SELL

- Over reaction to long-term megatrend
- New megatrend emerging
- Change in company's fundamentals

WHEN TO SELL

- Change of megatrend
- Long term megatrend growth maturing

VALUATION GUIDES OUR ALLOCATION

Rebalancing weights, where valuation overreaches in short term

PORTFOLIO WHICH IS: 5 IN 1



Long-Term



Multi-Trend



Growth Compounders

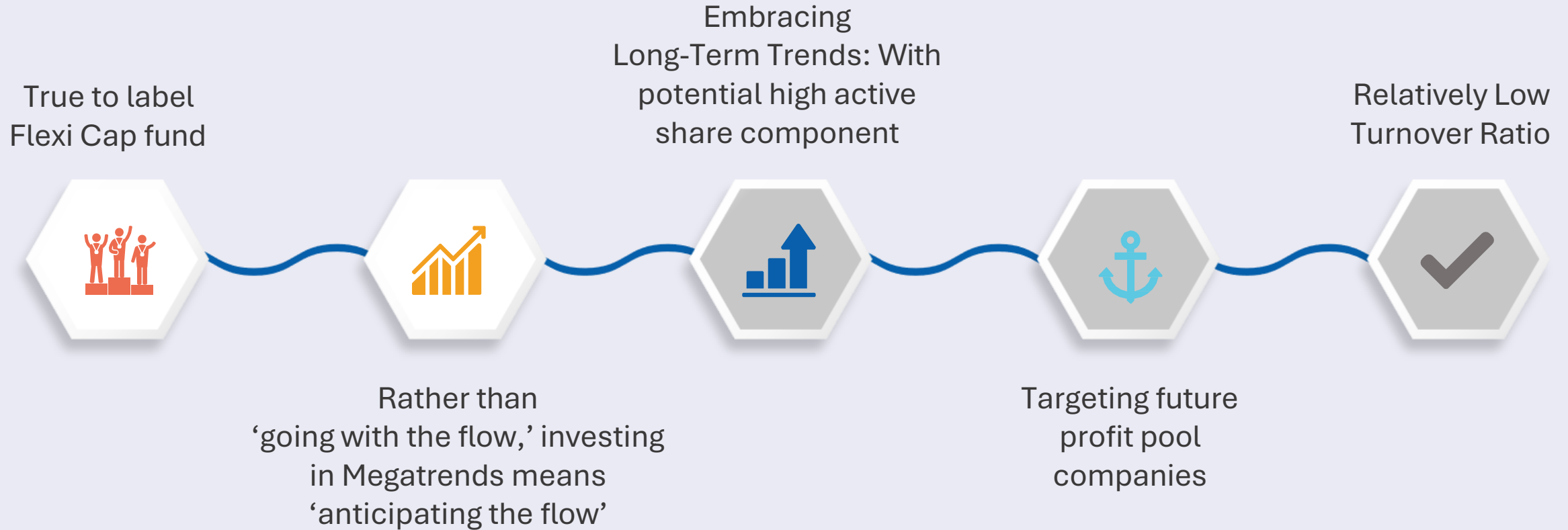


Multi-Sector



Flexi Cap

HOW BAJAJ FINSERV FLEXI CAP FUND IS A DIFFERENT PROPOSITION

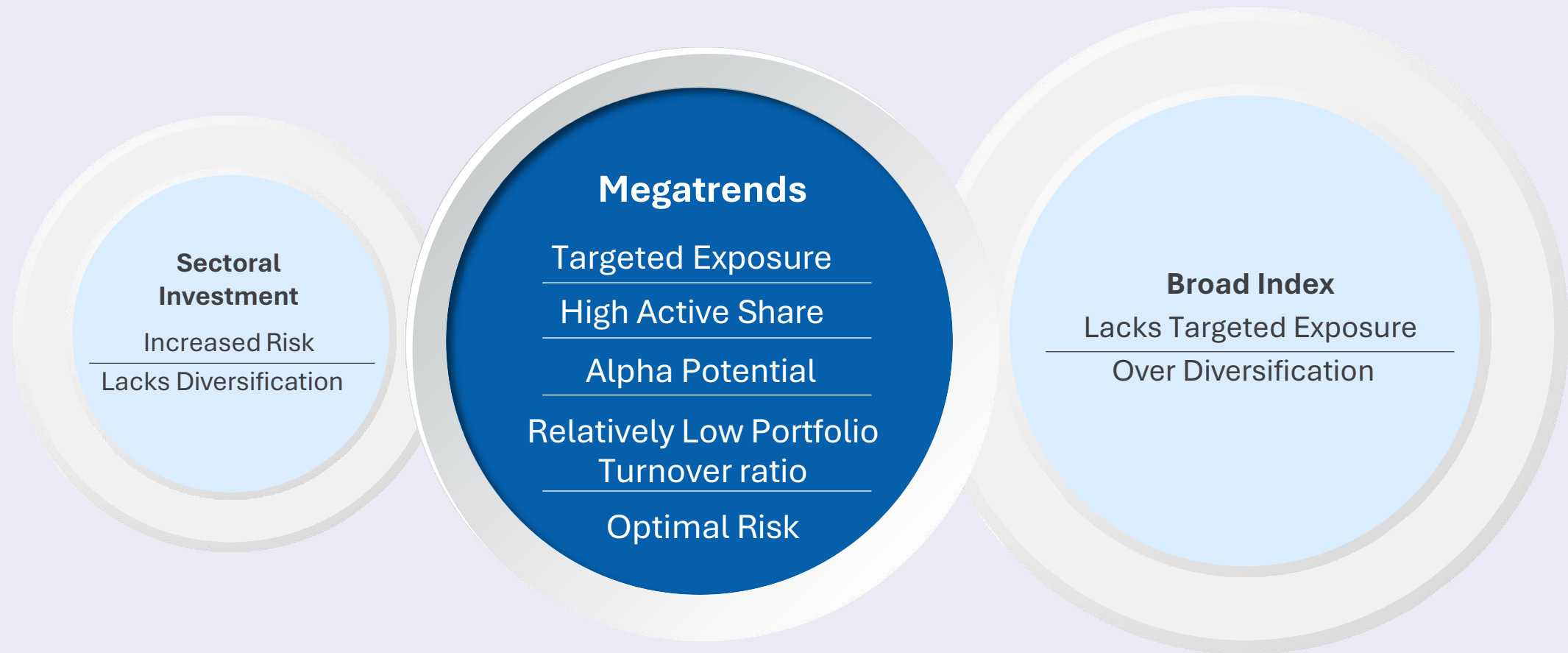


IDENTIFYING FUTURE WINNER

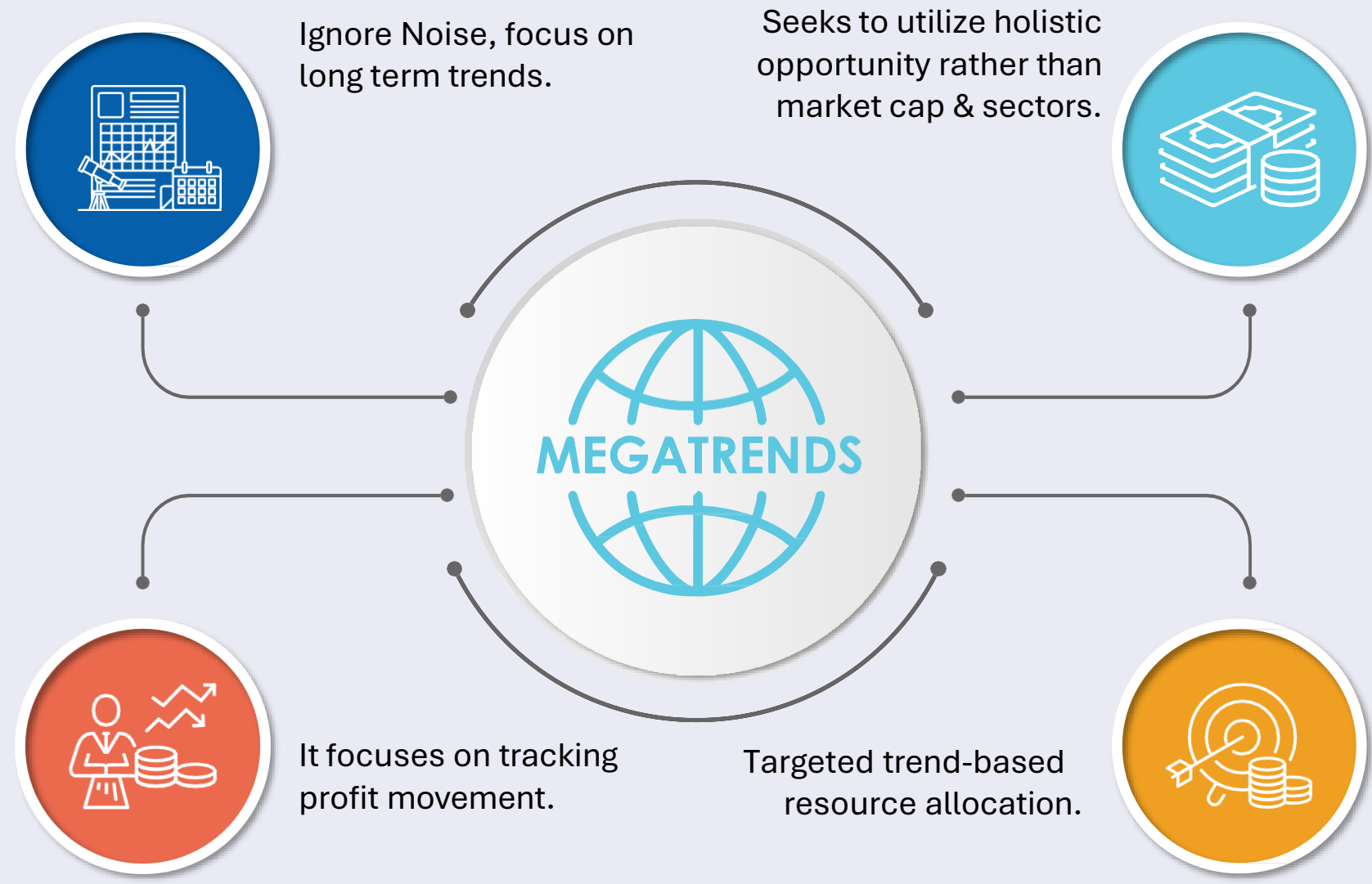


Rather than Going with the flow,
investing in Megatrends means
Anticipating the flow.

NAVIGATING MEGATRENDS: FINDING THE BALANCE



WHY BAJAJ FINSERV FLEXI CAP FUND IS USEFUL FOR INVESTORS?



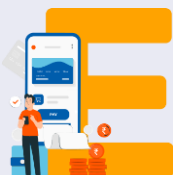
KEY FEATURES OF THE FUND:



Investing in the megatrends with BAJAJ FINSERV FLEXI CAP FUND

(An open ended equity scheme investing across large cap, mid cap, small cap stocks)

June 2026



TECHNOLOGICAL

REGULATORY

ECONOMIC

NATURE

DEMOGRAPHIC

SOCIAL

Company Name	Trend	% to Net Assets	Company Name	Trend	% to Net Assets	Company Name	Trend	% to Net Assets
ICICI Bank Limited	T E	5.4%	Godrej Consumer Products Limited	D S	1.8%	RHI Magnesita India Limited	R E	1.0%
HDFC Bank Limited	T E	3.9%	Infosys Limited	T	1.7%	The Ramco Cements Limited	R E	0.9%
MTAR Technologies Limited	T N	3.2%	Max Financial Services Limited	E	1.6%	Amber Enterprises India Limited	R S	0.9%
Reliance Industries Limited	T R E N S	3.2%	Blue Star Limited	D S	1.6%	Sanofi Consumer Healthcare India Limited	D S	0.8%
Divi's Laboratories Limited	E	3.1%	Bharat Dynamics Limited	R E	1.6%	Metro Brands Limited	D S	0.7%
Apollo Hospitals Enterprise Limited	D S	3.0%	Tata Motors Passenger Vehicles Limited	D S	1.6%	Safari Industries (India) Limited	D S	0.6%
UltraTech Cement Limited	R E	2.8%	Angel One Limited	T	1.5%	KSB Limited	N	0.5%
The Federal Bank Limited	T E	2.7%	Kajaria Ceramics Limited	R E S	1.5%	Crompton Greaves Consumer Electricals Limited	D S	0.5%
Axis Bank Limited	T E	2.6%	Rubicon Research Limited	E	1.5%	Vesuvius India Limited	R E	0.5%
State Bank of India	T E	2.6%	Bajaj Finance Limited	E S	1.5%	Urban Company Ltd.	T S	0.4%
Sona BLW Precision Forgings Limited	E N	2.5%	Multi Commodity Exchange of India Limited	E	1.5%	Nazara Technologies Limited	T S	0.4%
UNO Minda Limited	R	2.4%	Schneider Electric Infrastructure Limited	R E	1.4%	Tech Mahindra Limited	T	0.4%
Thermax Limited	R E	2.4%	Hindustan Unilever Limited	D S	1.4%	Talwandi Sabo Power Limited*	R E	0.4%
Titan Company Limited	D S	2.4%	Eicher Motors Limited	D S	1.3%	Vedanta Aluminium Metal Limited*	R E	0.4%
Page Industries Limited	D S	2.3%	Piramal Pharma Limited	E	1.3%	Malco Energy Limited*	R E	0.4%
Ather Energy Limited	S N	2.2%	Eternal Limited	T S	1.2%	Vedanta Iron And Steel Limited*	R E	0.4%
K.P.R. Mill Limited	R	2.2%	Premier Energies Limited	E N	1.2%	JSW Cement Limited	R E	0.3%
Petronet LNG Limited	R	2.1%	Indus Towers Limited	R	1.1%	Sun Pharmaceutical Industries Limited	E D	0.3%
HEG Limited	R N	2.0%	GlaxoSmithKline Pharmaceuticals Limited	D S	1.0%	JK Tyre & Industries Limited	E S	0.2%
Neuland Laboratories Limited	E S	2.0%	Asian Paints Limited	E D S	1.0%	Aditya Birla Real Estate Limited	E S	0.1%
Cummins India Limited	E R T	1.9%	InterGlobe Aviation Limited	E S	1.0%	Senores Pharmaceuticals Limited	R D	0.1%
AIA Engineering Limited	E	1.8%	Go Digit General Insurance Limited	E	1.0%			

● TECHNOLOGICAL

● REGULATORY

● ECONOMIC

● NATURE

● DEMOGRAPHIC

● SOCIAL

These 6 color dots represent each trend and the dots after each company's name represent it's presence in that particular trend wherever applicable. We have also shown % to Net Assets for each company. Data as on 31st May 2026. | *Market capitalisation is currently unavailable for these entities following the demerger from Vedanta. They are yet to be listed.

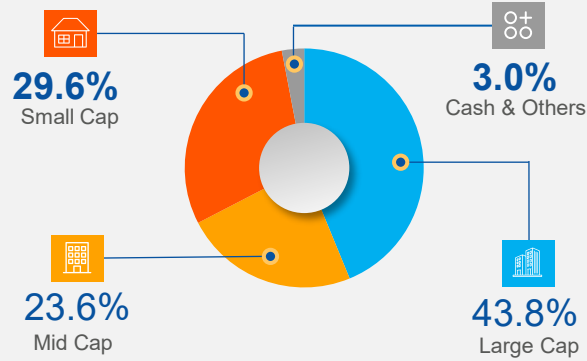
Investing in the megatrends with

BAJAJ FINSERV FLEXI CAP FUND

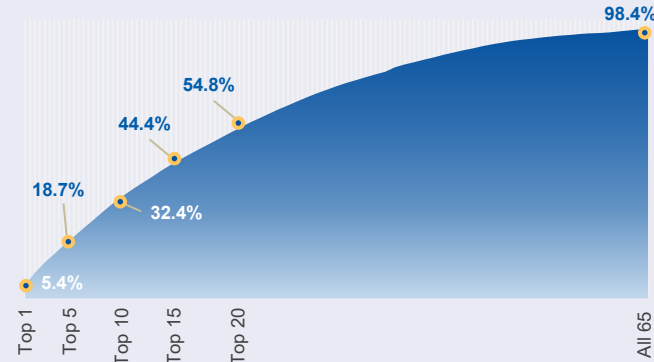
An open ended equity scheme investing across large cap, mid cap, small cap stocks

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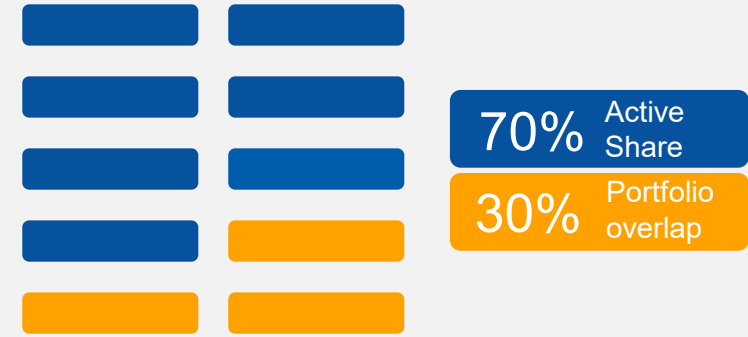
Market Cap Breakup



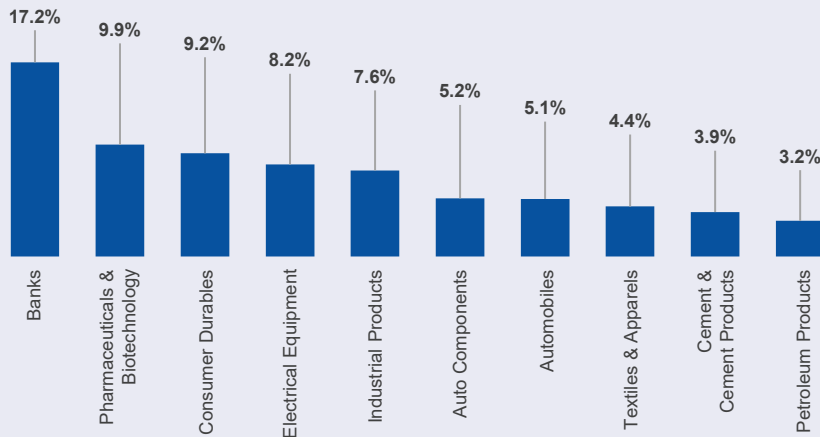
Portfolio Concentration



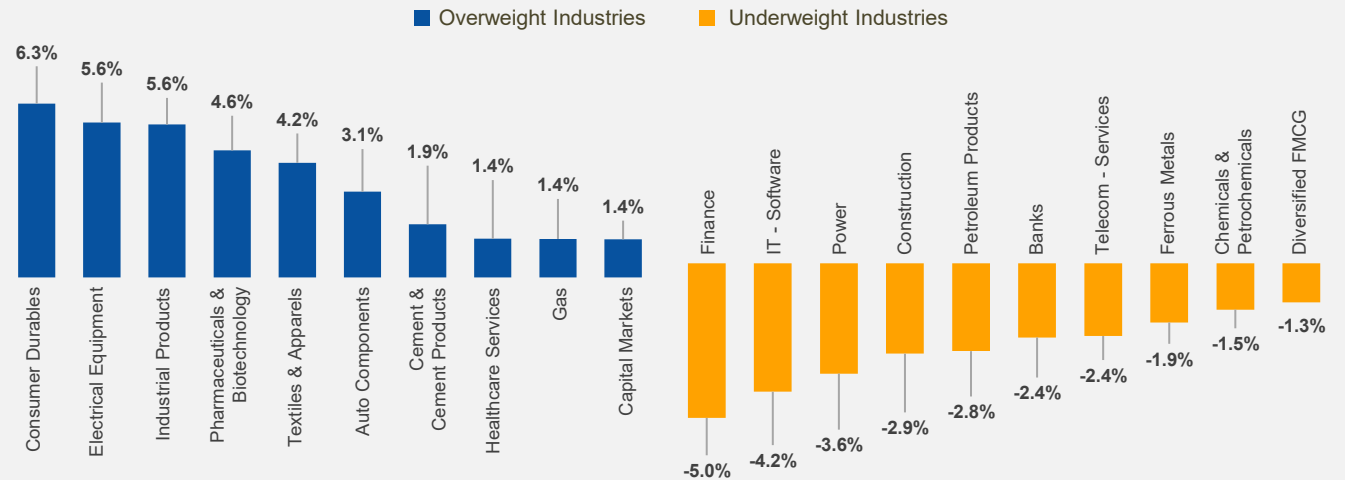
Portfolio Active Share



Top 10 Industries



Top 10 Underweight & Overweight Industries



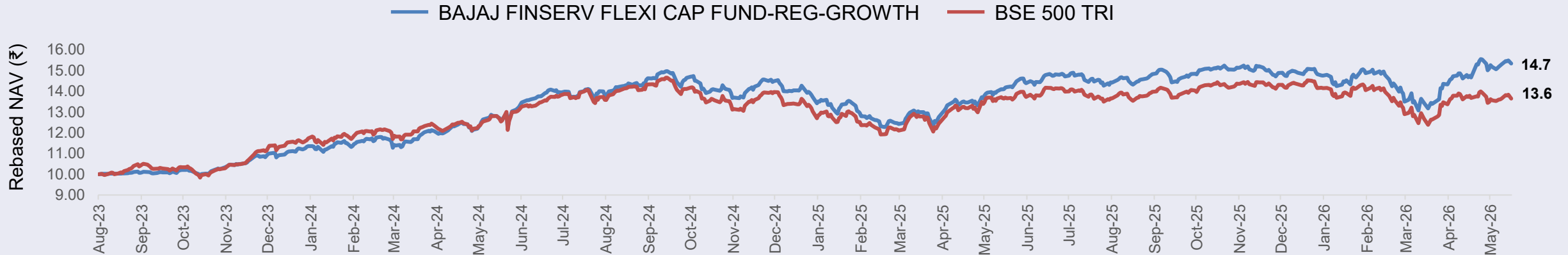
All data as on 30th May 2026. Active Share, Top 10 Overweight and Top 10 Underweight is calculated vis-a-vis Scheme Benchmark i.e. BSE 500 TRI | Source: Internal Analysis

PERFORMANCE SUMMARY

SCHEME	6 MONTHS	1 YEAR	2 YEAR	SINCE INCEPTION
	ABSOLUTE RETURNS (%)*	ANNUALISED RETURN (%)*		
Bajaj Finserv Flexi Cap Fund*	-3.0	3.9	7.7	14.9
BSE 500 TRI	-5.4	-0.1	3.8	11.8

*Bajaj Finserv Flexi Cap Fund- REG- Growth | For complete performance details, refer to page no. 4

SCHEME VS BENCHMARK



DISCLAIMER: Returns <1 Yr Absolute, ≥ CAGR. Absolute Return and Annualised Return are calculated on a point to point basis. Ratios are calculated for a period of 3 years with monthly rolling and monthly frequency and Risk-free rate(6.98)is based on the FBIL Overnight MIBO R rate of as on last working day of the month. For Bajaj AMC schemes, ratios are calculated since inception with monthly rolling and monthly frequency. Max Drawdown is calculated within the one-day range. Returns for global funds pertains to previous business day as NAVs are disclosed at one day lag.

Data as on 31st May 2026 | Source: Internal Analysis, MFI360, Bloomberg | Past performance may or may not be sustained in future.

RISK AND PERFORMANCE METRICS



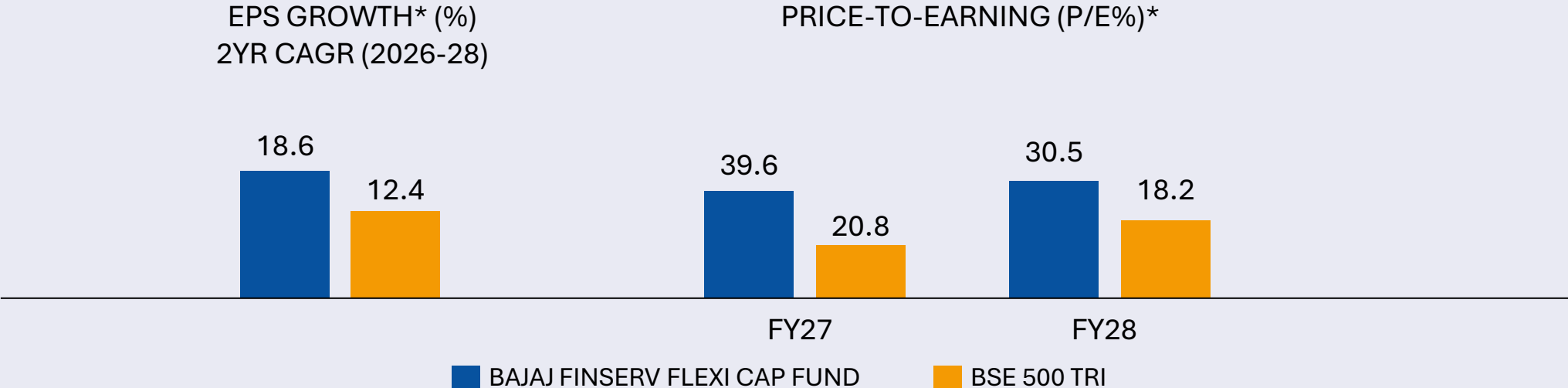
With a standard deviation of 13.3% versus 14.4% for the benchmark and a Sharpe ratio of 0.7 versus 0.4, the scheme has delivered robust risk-adjusted returns at lower volatility.

A **beta of 0.9** and a robust **Jensen’s alpha of 3.9%** since inception highlight its resilient profile and performance outcomes through prudent portfolio construction and stock selection.

Risk Free Rate of Return: 5.52% | Data as on 31st May, 2026; calculated since inception | Source: Internal Analysis, MFI360, Bloomberg | Past performance may or may not be sustained in future.

FUNDAMENTALS

With a 18.6% EPS growth outlook the fund demonstrates a valuation edge versus the benchmark.



With an expected EPS growth of 18.6% over FY26–28 versus 12.4% for the benchmark, the fund reflects a portfolio positioned for robust earnings growth.

With a P/E of 39.6% versus 20.8% for the benchmark, the fund reflects a portfolio of companies with robust growth potential.

*Expected

SCHEME FEATURES

Scheme Type	An open ended equity scheme investing across large cap, mid cap, small cap stocks
Plans	Bajaj Finserv Flexi Cap Fund - Regular Plan Bajaj Finserv Flexi Cap Fund - Direct Plan
Option	Growth & IDCW
Minimum Application Amount	Rs. 500 (Plus multiples of Re.1)
Minimum Additional Application	Rs. 100 (Plus multiples of Re.1)
Entry Load	Nil
Exit Load	if units are redeemed / switched out within 6 months from the date of allotment: • if upto 10% of units allotted are redeemed/switched out – Nil • any redemption / switch-out of units in excess of 10% of units allotted - 1% of applicable NAV. ➤ if units are redeemed/switched out after 6 months from the date of allotment, no exit load is payable.
Fund Manager	Mr. Nimesh Chandan and Mr. Sorbh Gupta (Equity Portion) Mr. Siddharth Chaudhary (Debt Portion)
Benchmark Index	BSE 500 TRI
SIP / SWP / STP	Available
NAV	₹ 15.3280 (Direct Growth) ₹ 14.7440 (Regular Growth)
AUM	₹ 7,164.97 cr
BER	0.47% (Direct Growth) 1.54% (Regular Growth)

*To know about Total Expense Ratio (TER), please visit <https://www.bajajamc.com/downloads?ter=>

Data as on 31st May 2026

Bajaj Finserv Flexi Cap Fund

Value of Investment of Rs.10,000

Period	Fund Returns (%)	Benchmark Returns (%)	Additional Benchmark Returns (%)	Fund (Rs)	Benchmark (Rs)	Additional Benchmark (Rs)
Bajaj Finserv Flexi Cap Fund - Regular - Growth						
Last 1 Year	3.9%	-0.1%	-3.8%	10,385	9,993	9,616
Since Inception	14.9%	11.8%	8.3%	14,744	13,647	12,477
Bajaj Finserv Flexi Cap Fund - Direct - Growth						
Last 1 Year	5.2%	-0.1%	-3.8%	10,520	9,993	9,616
Since Inception	16.5%	11.8%	8.3%	15,328	13,647	12,477

Returns as on 29th May, 2026

Past performance may or may not be sustained in future. Different Plans i.e. Regular Plan and Direct Plan under the scheme have different expense structure. **Benchmark:** BSE 500 TRI **Additional Benchmark:** Nifty 50 TRI. **Inception Date:** 14th August 2023

Period for which scheme's performance has been provided is computed basis last day of the previous month preceding the date of this material. Returns greater than 1 year are compounded annualized. Face Value per unit: Rs. 10.

The Fund Managers of the scheme: Mr. Nimesh Chandan (Equity Portion), Mr. Sorbh Gupta (Equity Portion) and Mr. Siddharth Chaudhary (Debt Portion). For the performance of other schemes managed by the Fund Managers which have completed 1 year or more than 1 year since inception, refer to table below.

Mr. Nimesh Chandan manages equity portion of Bajaj Finserv Small Cap Fund. He also manages Bajaj Finserv Low Duration Fund.

Mr. Siddharth Chaudhary manages debt portion of Bajaj Finserv Small Cap Fund, Bajaj Finserv Equity Savings Fund and Bajaj Finserv Banking and Financial Services Fund. He also manages Bajaj Finserv Low Duration Fund.

Mr. Sorbh Gupta manages equity portion of Bajaj Finserv Small Cap Fund and Bajaj Finserv Equity Savings Fund.

However, since these funds have not completed 1 year, the performance is not disclosed.

Bajaj Finserv Flexi Cap Fund

Bajaj Finserv Flexi Cap Fund - Regular Plan - Growth					BSE 500 TRI		Nifty 50 TRI	
Period	SIP Start Date	Total Amount Invested(Rs.)	Market Value (Rs.)	Scheme Returns (CAGR%)	Market Value (Rs.)	Returns (CAGR %)	Market Value (Rs.)	Returns (CAGR %)
1-Years SIP	02-Jun-2025	120,000	121,505	2.4	118,467	-2.4	114,002	-9.3
Since Inception SIP	14-Aug-2023	340,000	386,435	9.1	364,844	4.9	350,186	2.1

Returns as on 29th May, 2026. Past performance may or may not be sustained in future.

The Fund offers flexible and convenient Systematic Investment Plan (SIP) facility. SIP calculations made on Rs. 10,000. SIP Performances is computed considering SIP Investment on 1st business day of every month. "Since Inception SIP" performance are computed considering 1st instalment on allotment date and thereafter on 1st business day of every subsequent month.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Mr. Nimesh Chandan, Mr. Sorbh Gupta and Mr. Siddharth Choudhary

Fund Name	1 Year			3 Year			5 Year		
	Regular	Direct	Benchmark	Regular	Direct	Benchmark	Regular	Direct	Benchmark
Bajaj Finserv Balanced Advantage Fund[^]	-0.4%	1.1%	-1.7%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Large Cap Fund^{***}	-0.9%	0.6%	-1.9%	NA	NA	NA	NA	NA	NA
Bajaj Finserv ELSS Tax Saver Fund[!]	1.3%	3.1%	-0.1%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Multi Cap Fund	4.5%	6.1%	1.4%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Money Market Fund[*]	5.3%	6.0%	5.9%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Banking and PSU Fund^{§§}	2.6%	3.1%	4.0%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Overnight Fund^{**}	5.4%	5.4%	5.3%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Liquid Fund^{**}	6.0%	6.2%	6.2%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Arbitrage Fund[@]	5.3%	6.1%	6.6%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Large and Mid Cap Fund^{^^}	-0.9%	0.5%	2.8%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth^{\$\$\$}	5.0%	NA	5.3%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Multi Asset Allocation Fund^{^^^}	11.4%	13.1%	4.0%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Consumption Fund^{@@@}	-7.4%	-5.9%	-0.3%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Healthcare Fund^{###}	9.2%	11.0%	10.5%	NA	NA	NA	NA	NA	NA
Bajaj Finserv Gilt Fund	-2.0%	-1.1%	0.7%	NA	NA	NA	NA	NA	NA

Data as on 31st May 2026 for Bajaj Finserv Liquid Fund, Bajaj Finserv Overnight Fund and Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth. Data as on 29th May 2026 for rest of the schemes.

Inception Dates: Bajaj Finserv Balanced Advantage Fund - 15th Dec 2023, Bajaj Finserv Large Cap Fund - 20th Aug 2024, Bajaj Finserv ELSS Tax Saver Fund - 29th Jan 2025, Bajaj Finserv Multi Cap Fund - 27th Feb 2025, Bajaj Finserv Money Market Fund - 24th Jul 2023, Bajaj Finserv Banking and PSU Fund - 13th Nov 2023, Bajaj Finserv Overnight Fund - 5th Jul 2023, Bajaj Finserv Liquid Fund - 5th Jul 2023, Bajaj Finserv Arbitrage Fund - 15th Sep 2023, Bajaj Finserv Large and Mid Cap Fund - 27th Feb 2024, Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth - 28th May 2024, Bajaj Finserv Multi Asset Allocation Fund - 3rd Jun 2024, Bajaj Finserv Consumption Fund - 29th Nov 2024, Bajaj Finserv Healthcare Fund - 27th Dec 2024 and Bajaj Finserv Gilt Fund - 15th Jan 2025.

Disclaimer: Past performance may or may not be sustained in the future. Different plans have different expense structure. Period for which scheme's performance has been provided is computed basis last day of the previous month preceding the date of this material. Returns are compounded annualized.

Benchmark: ^{*}Nifty Money Market Index A-I, ^{**}Nifty Liquid Index A-I, ^{**}CRISIL Liquid Overnight Index, ^{§§}Nifty Banking & PSU Debt Index A-II, [^]NIFTY 50 Hybrid Composite debt 50:50 Index, ^{^^}Nifty Large Midcap 250 TRI, ^{\$\$\$}Nifty 1D Rate Index, ^{^^^}65% Nifty 50 TRI + 25% Nifty Short Duration Debt Index + 10% Domestic Prices of Gold, ^{###}BSE Healthcare Total Return Index (TRI), ^{@@@}Nifty India Consumption Total Return Index (TRI), [!]BSE 500 Total Return Index (TRI), ^{||}CRISIL Dynamic Gilt Index, [@]Nifty 50 Arbitrage Index (TRI), ^{***}Nifty 100 Total Return Index (TRI) and ^{|||}NIFTY 500 Multicap 50:25:25 TRI.

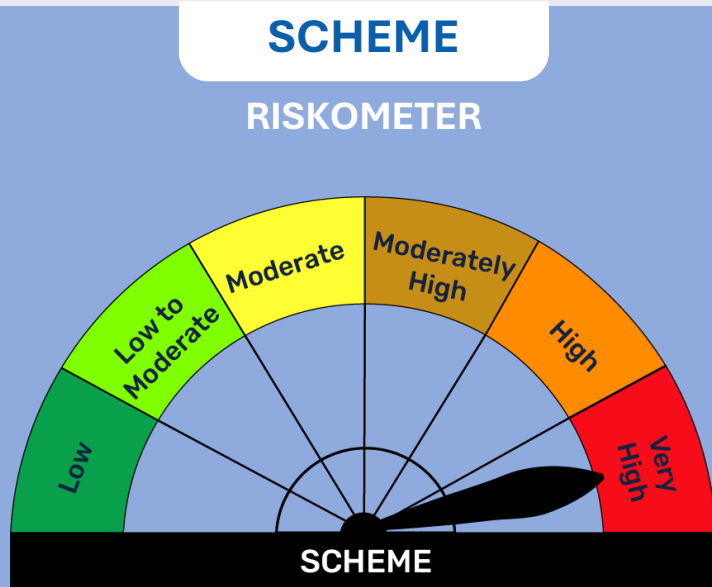
BAJAJ FINSERV FLEXI CAP FUND

An open ended equity scheme investing across large cap, mid cap, small cap stocks

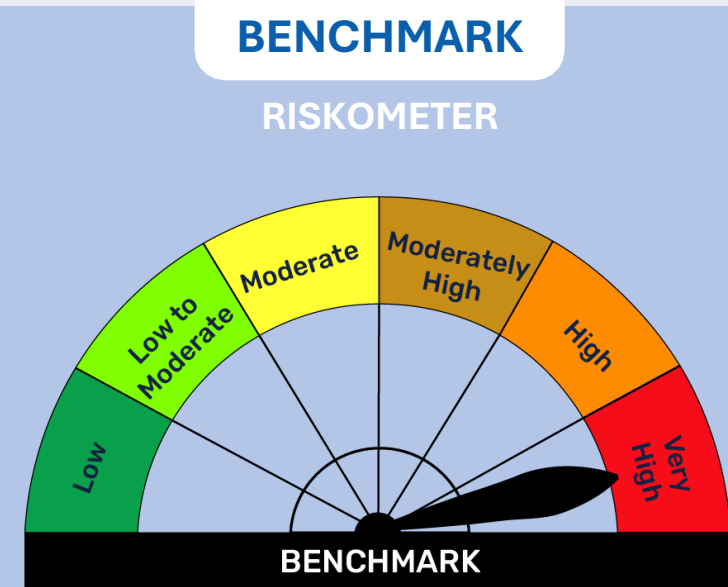
This product is suitable for investors who are seeking*:

- Wealth creation/capital appreciation over long term
- Investment in equity and equity related instruments across large cap, mid cap and small cap stocks

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



The risk of the scheme is very high



The risk of the benchmark i.e. BSE 500 TRI is very high

Potential Risk Class (PRC)

Bajaj Finserv Overnight Fund

POTENTIAL RISK CLASS (Maximum risk the scheme can take)			
Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)	A-I		
Moderate (Class II)			
Relatively High (Class III)			
A-I – A Scheme with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.			

Bajaj Finserv Liquid Fund

POTENTIAL RISK CLASS (Maximum risk the scheme can take)			
Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)		B-I	
Moderate (Class II)			
Relatively High (Class III)			
B-I – A Scheme with Relatively Low Interest Rate Risk and Moderate Credit Risk			

Bajaj Finserv Money Market Fund

POTENTIAL RISK CLASS

(Maximum risk the scheme can take)

Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)		B-I	
Moderate (Class II)			
Relatively High (Class III)			
B-I – A Scheme with Relatively Low Interest Rate Risk and Moderate Credit Risk			

Bajaj Finserv Banking and PSU Fund

POTENTIAL RISK CLASS

(Maximum risk the scheme can take)

Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B-III	
B-III – A Scheme with Relatively High Interest Rate Risk and Moderate Credit Risk.			

Bajaj Finserv Gilt Fund

POTENTIAL RISK CLASS

(Maximum risk the scheme can take)

Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		
A-III – A Scheme with Relatively High interest rate risk and Relatively Low credit risk.			

Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth

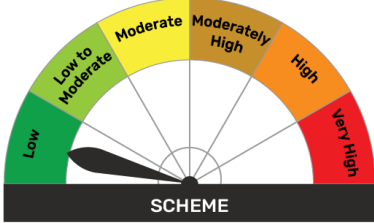
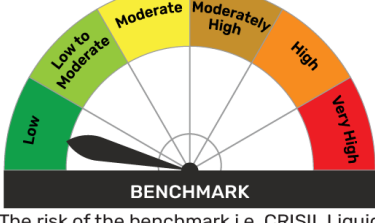
POTENTIAL RISK CLASS

(Maximum risk the scheme can take)

Credit Risk → Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)	A-I		
Moderate (Class II)			
Relatively High (Class III)			
A-I – A Scheme with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.			

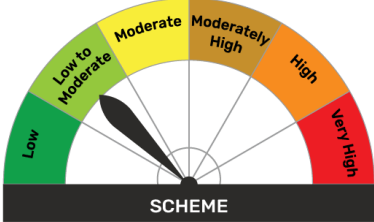
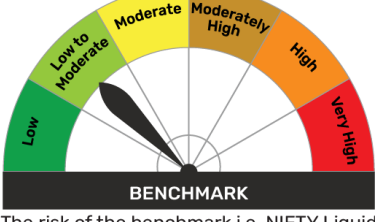
Bajaj Finserv Overnight Fund

An open ended debt scheme investing in overnight securities with Relatively Low Interest Rate Risk and Relatively Low Credit Risk.

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Regular income over short term that may be in line with the overnight call rates. ● Investment in money market and debt instruments, with overnight maturity <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>The risk of the scheme is Low</p>	 <p>The risk of the benchmark i.e. CRISIL Liquid Overnight Index is low</p>

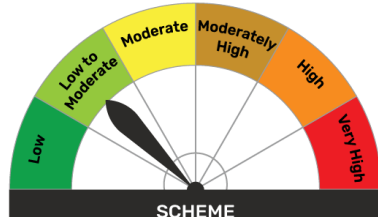
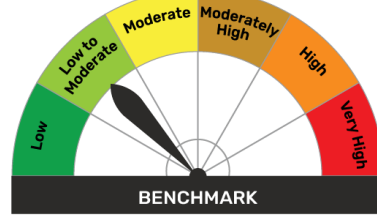
Bajaj Finserv Liquid Fund

An open ended Liquid scheme with Relatively Low Interest Rate Risk and Moderate Credit Risk

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Regular income over short term. ● Investment in money market and debt instruments, with maturity up to 91 days <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>The risk of the scheme is Low to Moderate</p>	 <p>The risk of the benchmark i.e. NIFTY Liquid Index A-I is Low to Moderate</p>

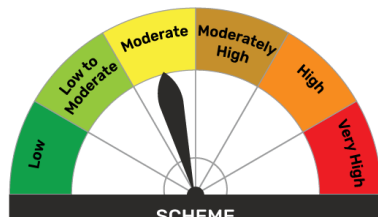
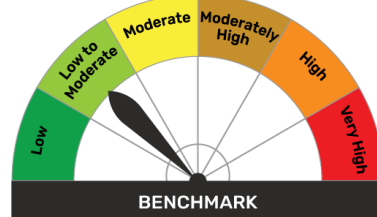
Bajaj Finserv Money Market Fund

An open ended debt scheme investing in money market instruments with Relatively Low Interest Rate Risk and Moderate Credit Risk.

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Income over short term. ● Investment in money market instruments that seeks to provide reasonable returns, commensurate with low risk while providing a high level of liquidity <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is Low to Moderate</p>	 <p>BENCHMARK The risk of the benchmark i.e. NIFTY Money Market Index A-I is Low to Moderate</p>

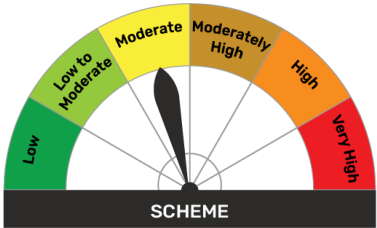
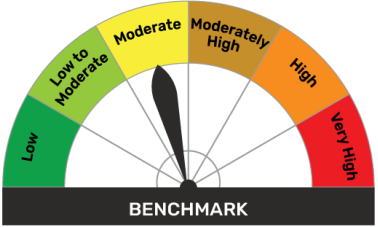
Bajaj Finserv Banking and PSU Fund

An open ended debt scheme predominantly investing in Debt instruments of banks, Public Sector Undertakings, Public Financial Institutions and Municipal Bonds with relatively high interest rate risk and moderate credit risk.

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Income over short to medium term ● Investment primarily in securities issued by Scheduled Commercial Banks (SCBs), Public Sector undertakings (PSUs), Public Financial Institutions (PFIs), Municipal Corporations and such other bodies <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is Moderate</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty Banking & PSU Debt Index A-II is Low to Moderate</p>

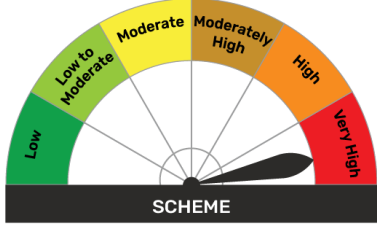
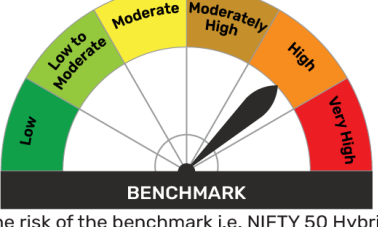
Bajaj Finserv Gilt Fund

An open ended debt scheme investing in government securities across maturity with relatively high interest rate risk and relatively low credit risk

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● credit risk free returns over medium to long term ● investments mainly in government securities of various maturities <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>The risk of the scheme is Moderate</p>	 <p>The risk of the benchmark i.e. CRISIL Dynamic Gilt Index is Moderate</p>

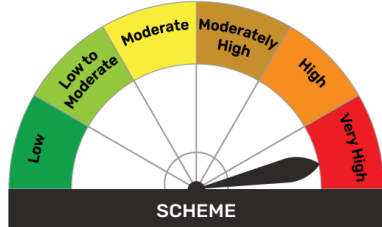
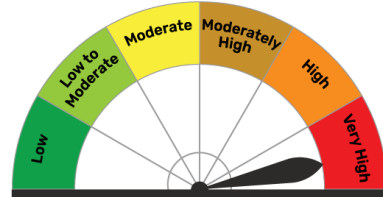
Bajaj Finserv Balanced Advantage Fund

An Open Ended Dynamic Asset Allocation Fund

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● To generate wealth creation over long term ● Dynamic asset allocation between equity and equity related instruments including derivatives, and fixed income instruments <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>The risk of the scheme is very high</p>	 <p>The risk of the benchmark i.e. NIFTY 50 Hybrid Composite debt 50:50 Index is high</p>

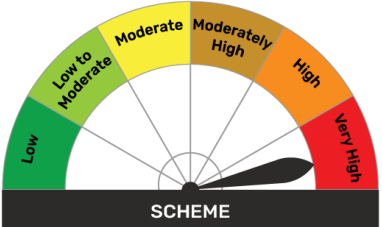
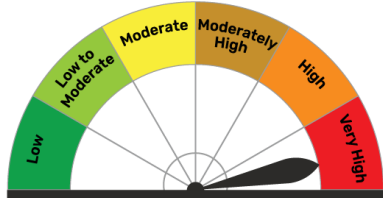
Bajaj Finserv Large and Mid Cap Fund

An open ended equity scheme investing in both large cap and mid cap stocks

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Wealth creation over long term ● Open ended equity scheme investing in both large cap and mid cap stocks <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is very high</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty Large Midcap 250 TRI is very high</p>

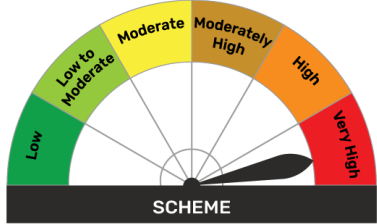
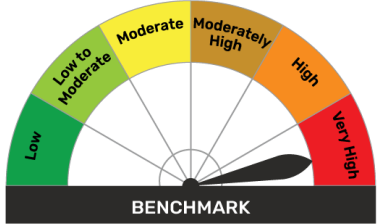
Bajaj Finserv Large Cap Fund

An open ended equity scheme predominantly investing in large cap stocks

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● wealth creation over long term ● to invest predominantly in equity and equity related instruments of large cap companies <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is very high</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty 100 Total Return Index (TRI) is very high</p>

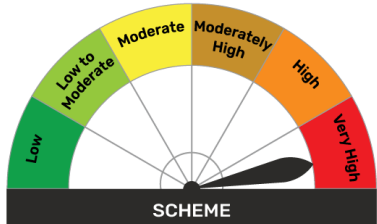
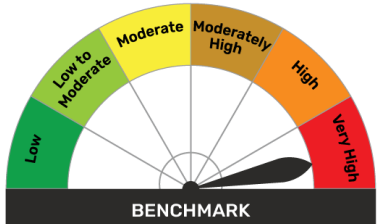
Bajaj Finserv Healthcare Fund

An open ended equity scheme following pharma, healthcare and allied theme

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● wealth creation over long term ● to invest predominantly in equity and equity related instruments of pharma, healthcare and allied companies. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is very high</p>	 <p>BENCHMARK The risk of the benchmark i.e. BSE Healthcare Total Return Index (TRI) is very high</p>

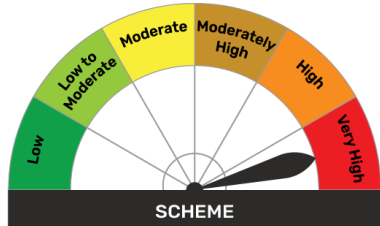
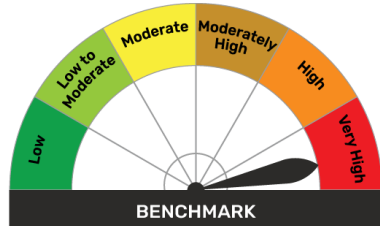
Bajaj Finserv ELSS Tax Saver Fund

An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● wealth creation over long term ● to invest predominantly in equity and equity related instruments with tax benefit under Section 80C of Income Tax Act, 1961 <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is very high</p>	 <p>BENCHMARK The risk of the benchmark i.e. BSE 500 Total Return Index (TRI) is Very High</p>

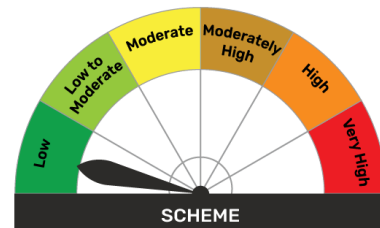
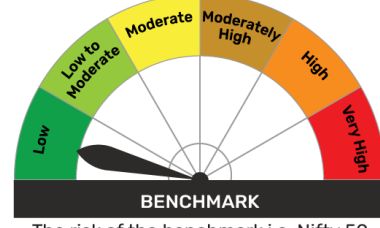
Bajaj Finserv Multi Cap Fund

An open ended equity scheme investing across large cap, mid cap, small cap stocks

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● wealth creation over long term ● to invest predominantly in equity and equity related instruments of large cap, mid cap, small cap companies. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is Very High</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty 50 Multicap 50:25:25 TRI is Very High</p>

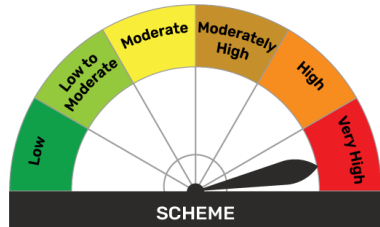
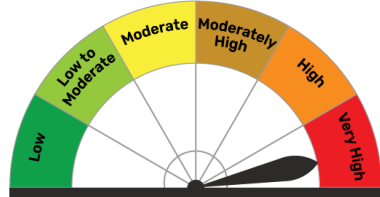
Bajaj Finserv Arbitrage Fund

An open ended scheme investing in arbitrage opportunities

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Short term income generation ● income through arbitrage opportunities in the cash and derivatives segments of the equity markets <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is low</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty 50 Arbitrage Index (TRI) is low</p>

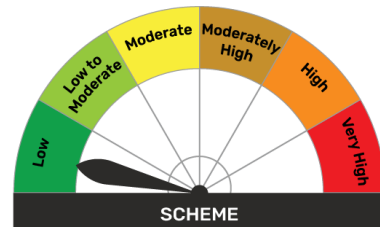
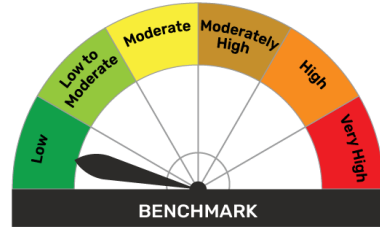
BAJAJ FINSERV MULTI ASSET ALLOCATION FUND

An open ended scheme investing in equity and equity related instruments, debt & debt derivatives and money market instruments, Gold ETFs, Silver ETFs, exchange traded commodity derivatives and in units of REITs and InvITs

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Income generation from fixed income instruments ● Wealth creation/Capital appreciation over long term from investments in equity and equity related securities, Gold ETFs, Silver ETFs, exchange traded commodity derivatives (ETCD) and in units of REITs & InvITs <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is very high</p>	 <p>BENCHMARK The risk of the benchmark i.e. 65% Nifty 50 TRI + 25% NIFTY Short Duration Debt Index + 10% Domestic Prices of Gold is very high</p>

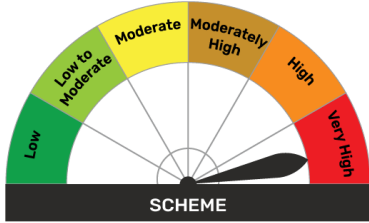
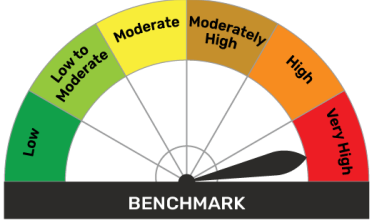
Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth

An open ended Exchange Traded Fund tracking Nifty 1D Rate Index with Relatively Low Interest Rate Risk and Relatively Low Credit Risk

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● Short term savings solution. ● An open ended Exchange Traded Fund liquid scheme, that aims to provide returns by investing in securities covered by Nifty 1D Rate Index with low risk and a high level of liquidity, subject to tracking error. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME The risk of the scheme is Low</p>	 <p>BENCHMARK The risk of the benchmark i.e. Nifty 1D Rate Index is low</p>

Bajaj Finserv Consumption Fund

An open ended equity scheme following consumption theme

	SCHEME RISK-O-METER	BENCHMARK RISK-O-METER
<p>This product is suitable for investors who are seeking*:</p> <ul style="list-style-type: none"> ● wealth creation over long term ● to invest predominantly in equity and equity related instruments of companies that are likely to benefit directly or indirectly from the domestic consumption led demand. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them</p>	 <p>SCHEME</p> <p>The risk of the scheme is very high</p>	 <p>BENCHMARK</p> <p>The risk of the benchmark i.e. Nifty India Consumption Total Return Index (TRI) is very high</p>

DISCLAIMER

This document should not be treated as endorsement of the views/opinions or as an investment advice. This document should not be construed as a research report or a recommendation to buy or sell any security. This document alone is not sufficient and should not be used for the development or implementation of an investment strategy. The recipient should note and understand that the information provided above may not contain all the material aspects relevant for making an investment decision. The decision of the Investment Manager may not always be profitable; as such decisions are based on the prevailing market conditions and the understanding of the Investment Manager. Actual market movements may vary from the anticipated trends. Neither Bajaj Finserv Mutual Fund / Bajaj Finserv Mutual Fund Trustee Limited / Bajaj Finserv Asset Management Limited nor its Directors or employees shall be liable for any damages whether direct or indirect, incidental, punitive special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Investors are advised to consult their own investment advisor before making any investment decision in light of their risk appetite, investment goals and horizon. This information is subject to change without any prior notice.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.