

Name of the Scheme: Bajaj Finserv Nifty 1D Rate Liquid ETF – Growth

Annexure I

Sr. No.	Particulars	Details
1.	Computation of NAV	<p>The NAV of the units of the scheme would be computed by dividing the net assets of the scheme by the number of outstanding units on the valuation date. The AMC shall value the investments according to the valuation norms, as specified in the SEBI MF Regulations. All expenses and incomes accrued up to the valuation date shall be considered for computation of NAV. The NAV of the Scheme would be calculated upto four decimal places and would be declared on every calendar day.</p> <p>NAV of units under the scheme shall be calculated as shown below:</p> <p>NAV (Rs.) =</p> $\frac{\text{Market or Fair Value of Scheme's investments} + \text{Current Assets} - \text{Current Liabilities and Provision}}{\text{No. of units outstanding under the scheme}}$ <p>Illustration on Computation of NAV: If the net assets of the Scheme are Rs. 10,55,55,000.00 and units outstanding are 1,00,00,000 then the NAV per unit will be computed as follows: $10,55,55,000.00 / 1,00,00,000 = \text{Rs. } 10.5555$ per unit (upto four decimal). (Consolidated Std. Obs. 42)</p> <p>iNAV: Do's 11</p> <p>iNAV is the per unit NAV based on the current market value of its portfolio during the trading hours of the Scheme, will be disclosed on a continuous basis on the Stock Exchange(s), where the units of the Scheme are listed and traded and will be updated at least four times a day i.e. opening and closing iNAV and at least two times during the intervening period with minimum time lag of 90 minutes between the two disclosures or any such other time as may have prescribed by SEBI from time to time.</p> <ul style="list-style-type: none"> Methodology of calculating the sale price <p>The price or NAV a unitholder is charged while investing in an open-ended scheme is called sale / subscription price. Pursuant to the SEBI Master circular for Mutual Funds dated June 27, 2024, no entry load will be charged by the Scheme to the unitholders.</p> <p>Therefore, Sale / Subscription price = Applicable NAV</p>

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		<ul style="list-style-type: none"> Methodology of calculating the repurchase price Repurchase or redemption price is the price or NAV at which an open-ended scheme purchases or redeems its units from the Unitholders. It may include exit load, if applicable. The exit load, if any, shall be charged as a percentage of Net Assets Value (NAV) i.e. applicable load as a percentage of NAV will be deducted from the “Applicable NAV” to calculate the repurchase price. Therefore, Repurchase / Redemption Price = Applicable NAV *(1 – Exit Load, if any) For example, If the Applicable NAV of the Scheme is Rs. 10 and the Exit Load applicable at the time of investment is 1% if redeemed before completion of 1 year from the date of allotment of units and the Unitholder redeems units before completion of 1 year, then the repurchase/redemption price will be: = Rs. 10*(1-0.01) = Rs. 9.90 The Redemption /Repurchase Price will not be lower than 97% of the NAV. (Consolidated Std. Obs. 47) For other details such as policies w.r.t computation of NAV, rounding off, investment in foreign securities, procedure in case of delay in disclosure of NAV etc. refer to SAI.
2.	Liquidity/listing details	<p>Through Stock Exchanges:</p> <p>The Scheme is listed on BSE Limited and National Stock Exchange of India Limited (NSE). Buying or selling of units of the Scheme by investors can be done on all the Trading Days of the stock exchanges. The minimum number of units that can be bought or sold is 1 (one) unit.</p> <p>Directly with the Fund:</p> <p>All direct transactions in units of the Scheme by Authorised Participants / Market Makers/ large Investors or other eligible investors with the AMC/the Fund shall be at intraday NAV based on the actual execution price of the underlying portfolio.</p> <p>Investors can place order for subscription / redemption directly with AMC, provided the transaction amount is greater than Rs. 25 Cr. However, this limit is not applicable to Market Makers.</p> <p>Investors can also directly approach AMC for redemption of units for transaction of upto Rs. 25 Crore under the following criteria:</p> <p>i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or</p>

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		<p>ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or</p> <p>iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.</p> <p>Investors will not be charged any exit load in above scenarios.</p> <p>In case of the above scenarios, applications received from investors for redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day</p> <p>The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the Fund for that respective business day. The Fund may allow cash purchases/cash redemption of the units of the Scheme or by depositing basket of securities comprising the underlying index in Creation Unit Size by Market Maker/Authorised Participant/Investors.</p> <p>Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of shares bought and sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase and sale of basket of underlying securities for servicing the subscription or redemption transaction would be borne by the investor.</p> <p>Investors, other than Authorised Participants/Market Makers, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the certain cases. Kindly refer to the section “Loads” for more details.</p> <p>a) The threshold of Rs. 25 crore for direct transaction in the units of the Scheme with the AMC. Investors can therefore transact in the units of the Scheme directly with the AMC in the respective creation unit size as applicable in the SID. The Fund may allow purchases of units of the Scheme in ‘Creation Unit’ size or multiples thereof in exchange of the Portfolio Deposit/equivalent amount of Cash and Cash Component by Investors/Authorised Participants.</p> <p>b) Redemption (Sale)/Switch-out The Fund will redeem units only if the redemption amount is greater than Rs. 25 Cr. In other circumstances, investors can redeem directly with stock exchanges.</p> <p>Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying</p>

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		<p>portfolio of securities on behalf of the investor. In case of shares bought and sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase and sale of basket of underlying securities for servicing the subscription or redemption transaction would be borne by the investor.</p> <p>For more details on Loads, please refer section on 'Loads'.</p>
3.	<p>NAV disclosure</p> <p>Std. obs. 17 (a)</p>	<p>(Consolidated Std. Obs. 40)</p> <p>NAV shall be calculated for every calendar day, except under special circumstances. NAV shall be disclosed prominently under a separate head on the AMC's website (www.bajajamc.com) by 11.00 p.m. on every calendar day and on AMFI website (www.amfiindia.com). NAV shall be available on all centers for acceptance of transactions. NAV shall also be made available at all Investor services centers and the Toll free number of the AMC i.e. 18003093900.</p> <p>(Consolidated Std. Obs. 41)</p> <p>NAV will be calculated upto four decimal places and shall be disclosed before 11.00 p.m. on every calendar days. If case NAV is not uploaded within the stipulated timing of 11.00 p.m. on any business day, explanation shall be provided to AMFI for non adherence of time limit. In the NAV is not available before the commencement of business hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons for the delay and explaining when the Mutual Fund would be able to publish the NAV.</p>
4.	Applicable timelines	<ul style="list-style-type: none"> • Redemption proceeds shall be dispatched within three working days from the date of redemption request. In case of delay beyond three working days, the AMC is liable to pay interest to the investors at the rate of 15% per annum. • IDCW payments shall be dispatched/transferred to the investors within seven working days from the IDCW record date. In case the AMC fails to make IDCW payment within seven working days, the AMC shall be liable to pay interest to investors at 15% per annum. The interest on delayed payment would be computed from the record date for IDCW. • Physical dispatch of redemption/IDCW proceeds shall be carried out only in exceptional circumstances and the AMC shall be required to maintain records along with reasons for all such physical dispatches.
5.	New Fund Offer (NFO) Expenses	These are the expenses incurred for the purpose of new fund offer of the scheme including marketing, advertising, communication, registrar expenses, statutory expenses, printing expenses, stationery expenses, bank charges, exchange related charges, service provider related charges etc.

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6.	Breakup of Annual Scheme Recurring expenses	Kindly refer section 'Annual Scheme Recurring Expenses' above.
7.	Definitions	The investors may refer to the website of the Company at link: https://www.bajajamc.com/sid-disclosure for definition of terms used in this Scheme Information Document.
8.	Risk factors <div style="border: 1px solid black; padding: 5px; width: fit-content; margin-left: 20px;">Std. Obs. 2</div>	<p>Scheme specific risk factors: (Consolidated Std. Obs. 8)</p> <p>The Scheme is subject to the specific risks that may adversely affect the Scheme's NAV, return and / or ability to meet its investment objective. The specific risk factors related to the Scheme include, but are not limited to the following:</p> <p>1. <u>Risks associated with Exchange Traded Schemes:</u></p> <p>a) Passive Investments:</p> <ul style="list-style-type: none"> • As the Scheme proposes to invest not less than 95% of the net assets in the securities of the Underlying Index in the same proportion, the Scheme will not be actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. Performance of the Underlying Index will have a direct bearing on the performance of the Scheme. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets. • The objective of NIFTY 1D Rate index is to measure the returns generated by market participants lending in the overnight market. The index uses "Tri-Party Repo on Government Securities or T-bills" overnight rate for computation of index values. NIFTY 1D Rate Index has been developed to measure the returns generated by market participants lending in the overnight market. The index uses "Triparty Repo Dealing System (TREPS)" overnight rate for computation of index values. • Further, it is pertinent to note that there is no element of research recommendations involved before the execution of trades in the Scheme. The decision of the Fund Manager to execute trades including rebalancing required will be purely driven by the inflows and outflows in the Scheme and composition of the Underlying Index.

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		<p>b) Tracking Error Risk/Tracking Difference Risk: (Consolidated std. obs. 10)</p> <p>Tracking error is the standard deviation of the difference in daily returns between the Scheme and the underlying index annualized over 1 year period. Tracking Difference is the annualized difference of daily returns between the index and the NAV of the Scheme.</p> <p>The performance of the Scheme may not be commensurate with the performance of the underlying index on any given day or over any given period. Such variations are commonly referred to as the tracking error. Tracking errors may result from a variety of factors including but not limited to:</p> <ul style="list-style-type: none"> • Any delay experienced in the purchase or sale of securities due to illiquidity of the market, settlement and realization of sale proceeds and the registration of any securities transferred. • The underlying index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the exchange. • The potential for trades to fail which may result in the Scheme not having acquired securities at a price necessary to track the index. • Disinvestments to meet redemptions, recurring expenses, IDCW payouts etc. • Due to timing of transactions either on NDS OM platforms or in open market • Expenditure incurred by the Fund. <p>The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible.</p> <p>The AMC would monitor the tracking difference of the Scheme on an ongoing basis and would seek to minimize tracking difference to the maximum extent possible. The annualized tracking difference averaged over one year period shall not exceed 1.25%.</p> <p>c) Market Trading Risks:</p> <p>i. Absence of Prior Active Market: Although the Scheme will be listed on NSE and/ or BSE, there can be no assurance that an active secondary market will develop or be maintained. Hence there could be a time when trading in the Units of the Scheme would be infrequent.</p>

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		<p>ii. Trading in Units may be halted: Trading in the units of the Scheme on NSE/BSE may be halted because of market conditions or for reasons that in view of NSE/BSE or SEBI, trading in the units of the Scheme is not advisable.</p> <p>In addition, trading of the units of the Scheme are subject to trading halts caused by extraordinary market volatility and pursuant to stock exchange(s) and SEBI 'circuit filter' rules.</p> <p>There can be no assurance that the requirements of NSE/BSE necessary to maintain the listing of the units of the Scheme will continue to be met or will remain unchanged.</p> <p>iii. Units of the Scheme may trade at prices other than NAV: The units of the Scheme may trade above or below their NAV. The NAV of the Scheme will fluctuate with changes in the market value of the Scheme's holdings. The trading prices of the units of the Scheme will fluctuate in accordance with changes in their NAV as well as market supply and demand for the units of the Scheme. However, given that units of the Scheme can be created and redeemed in creation units directly with the Fund, it is expected that large discounts or premiums to the NAV of units of the Scheme will not sustain due to arbitrage opportunity available.</p> <p>iv. Regulatory Risk: Any changes in trading regulations by the Stock Exchange(s)/SEBI may affect the ability of market maker to arbitrage resulting into wider premium/ discount to NAV.</p> <p>d) Redemption Risk:</p> <p>Investors should note that even though the Scheme is an open ended Scheme, subscription/redemptions directly with the Fund would be limited to such investors who have the ability to subscribe/redeem the units of the Scheme in Creation Unit size (except in certain exception circumstances mentioned in this SID). Generally, these lot sizes are larger as compared to normal funds. Thus, even though this Scheme is open ended, due to large lot size, very few investors can directly subscribe and redeem the units of the Scheme. However, investors wishing to subscribe/redeem units in other than Creation Unit size can do so by buying/selling the same on NSE/BSE.</p> <p>e) The units will be issued only in demat form through depositories. The records of the depository are final with respect to the number of units available to the credit of unit holder. Settlement of trades, repurchase of units by the Mutual Fund depends up on the confirmations to be received from depository (ies) on which the Mutual Fund has no control.</p>

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	<div data-bbox="336 887 547 954" style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">Std. Obs. 3</div> <div data-bbox="336 1032 501 1093" style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">Do's 26</div> <div data-bbox="304 1126 520 1187" style="border: 1px solid black; padding: 2px;">Std. obs. 5</div>	<p>2. <u>Risks associated with investing in fixed income:</u></p> <ul style="list-style-type: none"> • Interest Rate risk: This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation, economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise. • Credit risk: This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest • Liquidity risk: The liquidity of a security may change depending on market conditions leading to changes in the liquidity premium linked to the price of the security. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio <p>3. <u>Risks associated with investing in foreign securities:</u> (Consolidated Std. Obs. 11) The Scheme will not invest in ADR/GDR/Foreign securities.</p> <p>4. <u>Risks associated with investing in derivatives:</u> (Consolidated Std. Obs. 28) The scheme will not invest in derivatives instruments.</p> <p>5. <u>Risks associated with investing in securitised debt:</u> The Scheme will not invest in Securitized Debt.</p> <p>6. <u>Risks associated with Short Selling and Securities Lending:</u> The Scheme will not engage in short selling or securities lending activity.</p> <p>7. <u>Risks associated with segregated portfolio</u></p> <ul style="list-style-type: none"> • Liquidity risk – A segregated portfolio is created when a credit event / default occurs at an issuer level in the scheme. This may reduce the liquidity of the security issued by the said issuer, as demand for this security may reduce. This is also further accentuated by the lack of secondary market liquidity for corporate papers in India. As per SEBI norms, the scheme is to be closed for redemption and subscriptions until the segregated portfolio is created, running the risk of investors being unable to redeem their investments. However, it may be noted that, the proposed segregated portfolio is required to be formed within one day from the occurrence of the credit event.

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		<p>Investors may note that no redemption and subscription shall be allowed in the segregated portfolio. However, in order to facilitate exit to unit holders in segregated portfolio, AMC shall list the units of the segregated portfolio on a recognized stock exchange within 10 working days of creation of segregated portfolio and also enable transfer of such units on receipt of transfer requests. For the units listed on the exchange, it is possible that the market price at which the units are traded may be at a discount to the NAV of such Units. There is no assurance that an active secondary market will develop for units of segregated portfolio listed on the stock exchange. This could limit the ability of the investors to resell them. There may be possibility that the security comprising the segregated portfolio may not realize any value.</p> <ul style="list-style-type: none"> • Valuation risk – The valuation of the securities in the segregated portfolio is required to be carried out in line with the applicable SEBI guidelines. However, it may be difficult to ascertain the fair value of the securities due to absence of an active secondary market and difficulty to price in qualitative factors. <p>8. <u>Risks associated with investing in Tri-party Repo (TREPS) through CCIL</u></p> <p>The Mutual Fund is a member of securities segment and Tri-party Repo trade settlement of the Clearing Corporation of India Limited (CCIL). All transactions of the Mutual Fund in government securities and in Tri-party Repo trades are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments. The members are required to contribute an amount as communicated by CCIL from time to time to the default fund maintained by CCIL as a part of the default waterfall (a loss mitigating measure of CCIL in case of default by any member in settling transactions routed through CCIL). CCIL shall maintain two separate Default Funds in respect of its Securities Segment, one with a view to meet losses arising out of any default by its members from outright and repo trades and the other for meeting losses arising out of any default by its members from Triparty Repo trades. The Mutual Fund is exposed to the extent of its contribution to the default fund of CCIL at any given point in time i.e. in the event that the default waterfall is triggered and the contribution of the Mutual Fund is called upon to absorb settlement/default losses of another member by CCIL, the Scheme may lose an amount equivalent to its contribution to the default fund. Further, it may be noted that CCIL periodically prescribes a list of securities eligible for contributions as collateral by members. Presently, all Central Government securities and Treasury bills are accepted as collateral by CCIL. The risk factors may undergo change in case the CCIL notifies securities other than</p>

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		Government of India securities as eligible for contribution as collateral.						
	Risk mitigation strategies: <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 10px auto;">Do's 16</div>	<p style="text-align: right;">(Consolidated Std. Obs. 9)</p> <p>The Fund, by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.</p> <p>The Fund has identified the following risks of investing in debt and designed risk management strategies, which are embedded in the investment process to manage such risks.</p> <p>Risk associated with Debt Investment</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th data-bbox="571 779 938 853">Risk Description</th> <th data-bbox="938 779 1372 853">Risk Mitigants/management strategy</th> </tr> </thead> <tbody> <tr> <td data-bbox="571 853 938 1608"> <p>Market Risk As with all debt securities, changes in interest rates may affect the scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.</p> </td> <td data-bbox="938 853 1372 1608"> <p>The Scheme may invest primarily in money market instruments having a residual maturity upto 91 days thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities</p> </td> </tr> <tr> <td data-bbox="571 1608 938 1852"> <p>Liquidity or Marketability Risk This refers to the ease with which a security can be sold at or near to its valuation Yield-To- Maturity (YTM).</p> </td> <td data-bbox="938 1608 1372 1852"> <p>The Scheme may invest in money market instruments having relatively shorter maturity. While the liquidity risk for short maturity securities may be low, it may be high in case of medium to long maturity securities.</p> </td> </tr> </tbody> </table>	Risk Description	Risk Mitigants/management strategy	<p>Market Risk As with all debt securities, changes in interest rates may affect the scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.</p>	<p>The Scheme may invest primarily in money market instruments having a residual maturity upto 91 days thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities</p>	<p>Liquidity or Marketability Risk This refers to the ease with which a security can be sold at or near to its valuation Yield-To- Maturity (YTM).</p>	<p>The Scheme may invest in money market instruments having relatively shorter maturity. While the liquidity risk for short maturity securities may be low, it may be high in case of medium to long maturity securities.</p>
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		<p>Credit Risk Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).</p>	<p>Management analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken.</p>
		<p>Tracking Error</p>	<p>Over a short period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objective of the Scheme is to track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavour to maintain a low tracking error by actively aligning the portfolio in line with the Index.</p>
10.	<p>Index methodology/ Details of underlying fund in case of Fund of Funds</p> <p style="border: 1px solid black; display: inline-block; padding: 2px;">Do's 29</p>	<ul style="list-style-type: none"> • The Nifty 1D Rate Index has been developed to measure the returns generated by market participants lending in the overnight market. • The index uses "Collateralized Borrowing and Lending Obligation (CBLO)" overnight rate for computation of index values. • The overnight market in India is one of the most active components of the money market. The objective of Nifty 1D Rate index is to measure the returns generated by market participants lending in the overnight market. The index uses the overnight rate provided through "Triparty Repo Dealing System (TREPS)" for computation of index values. 	
11.	<p>List of official points of acceptance</p>	<p>The details pertaining to official points of acceptance of AMC and RTA are available on the website of the Company at link: https://www.bajajamc.com/sid-disclosure.</p>	
12.	<p>Penalties, Pending Litigation or Proceedings, Findings of Inspections or Investigations for which action may have been taken or is in the process of being taken by any regulatory authority</p>	<p>There have been no penalties or pending litigation on the AMC in the last financial year since incorporation. The investors may refer to the details on the website of the Company at link: https://www.bajajamc.com/sid-disclosure. (Consolidated Std. Obs. 48)</p> <p style="border: 1px solid black; display: inline-block; padding: 2px;">Std. obs. 20</p>	

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13.	Investor services	<ul style="list-style-type: none"> Contact details for general service requests: You may call on Toll Free: 1800-309-3900 (Monday to Friday 9:00 am to 6:00 pm) or write us on email id: service@bajajamc.com or raise a service ticket on our website at link: https://bajajfinservasset.my.site.com/Web2Case/s/ Contact details for complaint resolution: Ms. Priya Singh Investor Relations Officer Tel No: 020 67672500 Fax No: 020 67672550 Email: service@bajajamc.com 																																										
14.	Portfolio Disclosure	<p>In compliance with SEBI Circular No. SEBI/HO/IMD/PoD2/P/CIR/2024/183 dated December 31, 2024, Portfolio shall be disclosed as on last day of the month within 10 days from the end of every month. Portfolio shall be disclosed on AMC website at link: https://www.bajajamc.com/downloads?portfolio and on AMFI website www.amfiindia.com. Portfolio shall be disclosed in a user-friendly and downloadable spreadsheet format. Portfolio shall also be sent by e-mail to all unitholders by the AMC/Mutual Fund. Physical copy of the scheme portfolio shall be provided to unitholders on receipt of specific request from the unitholder, without charging any cost.</p>																																										
15.	Detailed comparative table of the existing schemes of AMC <div style="border: 1px solid black; padding: 2px; display: inline-block;">Do's 27</div>	<table border="1"> <thead> <tr> <th data-bbox="561 1113 1023 1144">Name of the Scheme</th> <th data-bbox="1023 1113 1382 1144">Category of Scheme</th> </tr> </thead> <tbody> <tr><td data-bbox="561 1144 1023 1176">Bajaj Finserv Liquid Fund</td><td data-bbox="1023 1144 1382 1176">Liquid Fund</td></tr> <tr><td data-bbox="561 1176 1023 1207">Bajaj Finserv Overnight Fund</td><td data-bbox="1023 1176 1382 1207">Overnight Fund</td></tr> <tr><td data-bbox="561 1207 1023 1238">Bajaj Finserv Money Market Fund</td><td data-bbox="1023 1207 1382 1238">Money Market Fund</td></tr> <tr><td data-bbox="561 1238 1023 1270">Bajaj Finserv Banking and PSU Fund</td><td data-bbox="1023 1238 1382 1270">Banking and PSU Fund</td></tr> <tr><td data-bbox="561 1270 1023 1301">Bajaj Finserv Flexi Cap Fund</td><td data-bbox="1023 1270 1382 1301">Flexi Cap Fund</td></tr> <tr><td data-bbox="561 1301 1023 1332">Bajaj Finserv Balanced Advantage Fund</td><td data-bbox="1023 1301 1382 1332">Balanced Advantage Fund</td></tr> <tr><td data-bbox="561 1332 1023 1364">Bajaj Finserv Arbitrage Fund</td><td data-bbox="1023 1332 1382 1364">Arbitrage Fund</td></tr> <tr><td data-bbox="561 1364 1023 1395">Bajaj Finserv Nifty 50 ETF</td><td data-bbox="1023 1364 1382 1395">Exchange Traded Fund</td></tr> <tr><td data-bbox="561 1395 1023 1426">Bajaj Finserv Nifty Bank ETF</td><td data-bbox="1023 1395 1382 1426">Exchange Traded Fund</td></tr> <tr><td data-bbox="561 1426 1023 1458">Bajaj Finserv Large and Mid Cap Fund</td><td data-bbox="1023 1426 1382 1458">Large and Mid Cap Fund</td></tr> <tr><td data-bbox="561 1458 1023 1489">Bajaj Finserv Multi Asset Allocation Fund</td><td data-bbox="1023 1458 1382 1489">Multi Asset Allocation Fund</td></tr> <tr><td data-bbox="561 1489 1023 1520">Bajaj Finserv Large Cap Fund</td><td data-bbox="1023 1489 1382 1520">Large Cap Fund</td></tr> <tr><td data-bbox="561 1520 1023 1552">Bajaj Finserv Consumption Fund</td><td data-bbox="1023 1520 1382 1552">Thematic Fund</td></tr> <tr><td data-bbox="561 1552 1023 1583">Bajaj Finserv Healthcare Fund</td><td data-bbox="1023 1552 1382 1583">Thematic Fund</td></tr> <tr><td data-bbox="561 1583 1023 1615">Bajaj Finserv Gilt Fund</td><td data-bbox="1023 1583 1382 1615">Gilt Fund</td></tr> <tr><td data-bbox="561 1615 1023 1646">Bajaj Finserv ELSS Tax Saver Fund</td><td data-bbox="1023 1615 1382 1646">ELSS Fund</td></tr> <tr><td data-bbox="561 1646 1023 1677">Bajaj Finserv Multi Cap Fund</td><td data-bbox="1023 1646 1382 1677">Multi Cap Fund</td></tr> <tr><td data-bbox="561 1677 1023 1709">Bajaj Finserv Nifty Next 50 Index Fund</td><td data-bbox="1023 1677 1382 1709">Index Fund</td></tr> <tr><td data-bbox="561 1709 1023 1740">Bajaj Finserv Nifty 50 Index Fund</td><td data-bbox="1023 1709 1382 1740">Index Fund</td></tr> <tr><td data-bbox="561 1740 1023 1771">Bajaj Finserv Small Cap Fund</td><td data-bbox="1023 1740 1382 1771">Small Cap Fund</td></tr> </tbody> </table>	Name of the Scheme	Category of Scheme	Bajaj Finserv Liquid Fund	Liquid Fund	Bajaj Finserv Overnight Fund	Overnight Fund	Bajaj Finserv Money Market Fund	Money Market Fund	Bajaj Finserv Banking and PSU Fund	Banking and PSU Fund	Bajaj Finserv Flexi Cap Fund	Flexi Cap Fund	Bajaj Finserv Balanced Advantage Fund	Balanced Advantage Fund	Bajaj Finserv Arbitrage Fund	Arbitrage Fund	Bajaj Finserv Nifty 50 ETF	Exchange Traded Fund	Bajaj Finserv Nifty Bank ETF	Exchange Traded Fund	Bajaj Finserv Large and Mid Cap Fund	Large and Mid Cap Fund	Bajaj Finserv Multi Asset Allocation Fund	Multi Asset Allocation Fund	Bajaj Finserv Large Cap Fund	Large Cap Fund	Bajaj Finserv Consumption Fund	Thematic Fund	Bajaj Finserv Healthcare Fund	Thematic Fund	Bajaj Finserv Gilt Fund	Gilt Fund	Bajaj Finserv ELSS Tax Saver Fund	ELSS Fund	Bajaj Finserv Multi Cap Fund	Multi Cap Fund	Bajaj Finserv Nifty Next 50 Index Fund	Index Fund	Bajaj Finserv Nifty 50 Index Fund	Index Fund	Bajaj Finserv Small Cap Fund	Small Cap Fund
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16.	Scheme performance	<p>The performance of the scheme as on February 28, 2026, is as follows:</p> <table border="1" data-bbox="568 680 1369 1144"> <thead> <tr> <th rowspan="2">Compounded Annualised Returns</th> <th colspan="2">Scheme Returns %</th> <th colspan="2">Benchmark Returns %</th> </tr> <tr> <th>Regular</th> <th>Direct</th> <th>Regular</th> <th>Direct</th> </tr> </thead> <tbody> <tr> <td>Returns for the last 1 year</td> <td>5.18%</td> <td>-</td> <td>5.55%</td> <td>-</td> </tr> <tr> <td>Returns for the last 3 year</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Returns for the last 5 year</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Returns since inception</td> <td>3.98%</td> <td>-</td> <td>6.02%</td> <td>-</td> </tr> </tbody> </table> <p>Notes:</p> <ul style="list-style-type: none"> • Past performance may or may not be sustained in future. • Benchmark: Nifty 1D Rate Index • Inception Date: May 28, 2024 • Returns of one and more than one year are compounded annualized. • The scheme has undergone change in its fundamental attributes wherein the option available under the scheme was changed from Income Distribution cum Capital Withdrawal (IDCW) to Growth and the name of the scheme was changed from Bajaj Finserv Nifty 1D Rate Liquid ETF to Bajaj Finserv Nifty 1D Rate Liquid ETF – Growth w.e.f. November 13, 2024. 	Compounded Annualised Returns	Scheme Returns %		Benchmark Returns %		Regular	Direct	Regular	Direct	Returns for the last 1 year	5.18%	-	5.55%	-	Returns for the last 3 year	-	-	-	-	Returns for the last 5 year	-	-	-	-	Returns since inception	3.98%	-	6.02%	-
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17.	Additional scheme related disclosures	<p>i. Scheme’s portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors to be provided through a functional website link that contains detailed description.): Investors can refer to this data on AMC website at link: https://www.bajajamc.com/sid-disclosure</p> <p>ii. Disclosure of name and exposure to Top 7 issuers, stocks, groups and sectors as a percentage of NAV of the scheme in case of debt and equity ETFs/index funds through a functional website link that contains detailed description:</p>																													

Sr. No.	Particulars	Details
		<p>Investors can refer to this data on AMC website at link: https://www.bajajamc.com/mutual-funds/etf/bajaj-finserv-nifty-1d-rate-liquid-etf</p> <p>iii. Functional website link for Portfolio Disclosure: In compliance with SEBI Circular No. SEBI/HO/IMD/PoD2/P/CIR/2024/183 dated December 31, 2024, Portfolio shall be disclosed as on last day of the month within 10 days from the end of every month. Portfolio shall be disclosed on AMC website https://www.bajajamc.com/downloads?portfolio and on AMFI website www.amfiindia.com. Portfolio shall be disclosed in a user-friendly and downloadable spreadsheet format.</p> <p>iv. Portfolio Turnover Rate particularly for equity oriented schemes shall also be disclosed: Not Applicable</p>
18.	Periodic Disclosures such as Half yearly disclosures, half yearly results, annual report	<p><u>Half Yearly Financial Results:</u></p> <p>The hosting of unaudited financial results is not applicable to the scheme pursuant to SEBI Circular No. SEBI/HO/IMD/PoD2/P/CIR/2024/183 dated December 31, 2024.</p> <p><u>Annual Report:</u></p> <p>Scheme wise Annual Report or an abridged summary thereof shall be mailed to all unitholders within four months from the date of closure of the relevant financial year i.e. 31st March each year as under:</p> <ul style="list-style-type: none"> • by email to the unitholders whose email address is available with the Mutual Fund. • in physical form to the unitholders whose email address is not available with the Fund and/or to those Unit holders who have opted / requested for the same. <p>An advertisement shall also be published in all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the scheme wise annual report on the website of the AMC www.bajajamc.com and AMFI website www.amfiindia.com. The physical copy of the scheme wise annual report or abridged summary shall be made available to the investors at the registered office of the AMC.</p> <p>The AMC shall also provide a physical copy of abridged summary of the annual report without charging any cost, on specific request received from the unitholder. A copy of scheme wise annual report shall also be made available to unitholders on payment of nominal fees.</p> <div style="text-align: right; border: 1px solid black; padding: 2px; width: fit-content; margin: 0 auto;">Do's 9</div>

Sr. No.	Particulars	Details
		<p>Risk-o-meter: (Consolidated Std. Obs. 38) AMC shall disclose risk-o-meter of the scheme and benchmark while disclosing the performance of scheme vis-à-vis benchmark and shall send the details of the scheme portfolio while communicating the statement of scheme portfolio by email. Any change in risk-o-meter shall be communicated by way of addendum and by way of an e-mail or SMS to unitholders of the scheme. Risk-o-meter shall be evaluated on a monthly basis and AMC shall disclose the Risk-o-meter along with portfolio disclosure for the scheme on the AMC website at link: https://www.bajajamc.com/downloads?portfolio and that of AMFI (www.amfiindia.com) within 10 days from the close of each month.</p> <p>Potential Risk Class (PRC) Matrix: Pursuant to the provisions of SEBI Master Circular for Mutual Funds dated June 27, 2024, all debt schemes are required to be classified in terms of a Potential Risk Class matrix consisting of parameters based on maximum interest rate risk (measured by Macaulay Duration (MD) of the scheme) and maximum credit risk (measured by Credit Risk Value (CRV) of the scheme). Mutual Funds are required to disclose the PRC matrix (i.e. maximum risk that a fund manager can take in a Scheme) along with the mark for the cell in which the Scheme resides on the front page of initial offering application form, SID, KIM, common application form and scheme advertisements in the manner as prescribed in the said circular. The scheme would have the flexibility to take interest rate risk and credit risk below the maximum risk as stated in the PRC matrix. Subsequently, once a PRC cell selection is done by the Scheme, any change in the positioning of the Scheme into a cell resulting in a risk (in terms of credit risk or duration risk) which is higher than the maximum risk specified for the chosen PRC cell, shall be considered as a fundamental attribute change of the Scheme in terms of Regulation 18(15A) of SEBI (Mutual Fund) Regulations, 1996.</p> <p>Scheme Summary Document: (Consolidated Std. Obs. 38) The AMC will provide on its website a standalone scheme document for all the Schemes which contains all the details of the Scheme including but not limited to Scheme features, Fund Manager details, investment details, investment objective, expense ratios, portfolio details, etc. Scheme summary document will be uploaded on the websites of AMC, AMFI and stock exchanges in 3 data formats i.e. PDF, Spreadsheet and a machine readable format).</p> <p>(Consolidated Std. Obs. 39) Tracking Error: The Scheme will disclose the tracking error based on past one year rolling data, on a daily basis, on the website of AMC and AMFI.</p>

Sr. No.	Particulars	Details
		<p>Tracking Difference: The AMC would monitor that the annualized tracking difference averaged over one year period does not exceed 1.25%. In case the average annualized tracking difference over one year period for the Scheme is higher than 1.25%, the same shall be brought to the notice of trustees with corrective actions taken by the AMC, if any.</p> <p>The annualized difference of daily returns between the index and the NAV of the Fund shall be disclosed on the website of the AMC and AMFI, on a monthly basis.</p>
19.	Scheme factsheet	The scheme factsheet shall be made available to the investors on the website of the AMC at link: https://www.bajajamc.com/downloads?factsheet .
20.	Portfolio rebalancing Do's 12	Kindly refer Asset Allocation section above.
21.	Disclosure w.r.t investments by key personnel and AMC directors including regulatory provisions	For any other disclosure w.r.t investments by key personnel and AMC directors, kindly refer SAI.
22.	Investments of AMC in the Scheme Std. obs. 1	<p>Subject to the SEBI MF Regulations, the sponsors & Investment Companies managed by them, their associate companies, subsidiaries of the sponsors, the funds managed by associates and/or the AMC may acquire a substantial portion of the scheme. Accordingly, redemption of units held by such funds, associates and sponsors may have an adverse impact on the units of the scheme because the timing of such redemption may impact the ability of other unit holders to redeem their units.</p> <p>The AMC may invest in the Scheme subject to the SEBI (MF) Regulations. Under the Regulations, the AMC is not permitted to charge any investment management and advisory services fee on its own investment in the Scheme.</p> <p style="text-align: right;">(Consolidated Std. Obs. 58)</p> <p>The investors can refer to the investments made by the AMC in the scheme on the website of the Company at link: https://www.bajajamc.com/downloads?statutory-disclosures=.</p>
23.	Taxation	For details on taxation, please refer to the clause on Taxation in the SAI.
24.	Associate Transactions	For detailed disclosure, kindly refer SAI.
25.	Listing and transfer of units	The Scheme is listed on NSE and BSE Ltd. Units of the Scheme may also be listed on such other stock exchange(s) as may be decided from time to time. The trading will be as per the normal settlement cycle

Sr. No.	Particulars	Details
		The Units allotted will be credited to the Demat account of the unitholder as per the details provided in the application form. Units held in demat form are freely transferable.
26.	Option to hold units in Demat form (Consolidated Std. Obs. 57(a))	<p>Investor has an option to subscribe units of the scheme in demat form in accordance with the provisions of the Scheme Information Document and in terms of the guidelines as laid by the Depositories (NSDL/CDSL) from time to time.</p> <p>In case, the investor desires to hold units in a Demat/Remat form at a later date, the request for conversion of units held in non-demat form into Demat form or vice-versa should be submitted along with a Demat/Remat Request Form to the Depository Participants.</p> <p>Units held in demat form would be transferable subject to the provisions of the Scheme Information Document and in accordance with provisions of Depositories Act, 1996 and the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as may be amended from time to time.</p>
27.	Dematerialization of units (Consolidated Std. Obs. 57(b))	<ol style="list-style-type: none"> 1. Units of the Scheme will be available only in the Dematerialized form. 2. The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP. 3. The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted. 4. Applications without relevant details of their depository account are liable to be rejected.
28.	Dividend Policy (IDCW)	The scheme will not declare IDCW.
29.	Allotment (Detailed procedure) <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 10px auto;">Std. obs. 18</div> (Consolidated Std. Obs. 60)	<ul style="list-style-type: none"> • The AMC shall issue to the investor whose application has been accepted, an account statement specifying the number of units allotted within five business days of closure of NFO/transaction. • For allotment undertaken in demat form, the account statement shall be sent by the depository / depository participant and not by the AMC. For NFO allotment in demat form, the AMC shall issue units in dematerialized form to a unit holder within two working days of the receipt of request from the investor. • For those investors who have provided an e-mail address, the AMC would send the account statement by e-mail instead of physical statement. The investor may request for an account statement by contacting us at any of the service centers and the AMC shall provide the account statement to the investor within five business days from the receipt of such request.

Sr. No.	Particulars	Details
		<ul style="list-style-type: none"> • Consolidated Account Statement (CAS) for each calendar month would be issued to the investors within 12 days from the month end in case of delivery through electronic mode and within 15 days from the month end in case of delivery through physical mode. Further, in case of electronic mode, CAS would be sent by email to the email id of the first unitholder as per KYC records. • Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before the eighteenth day of April and October, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable. In case CAS is requested through physical mode, same shall be sent on or before the twenty-first day of April and October. • In case for any reason if any particular folio of an investor is not included in the CAS, the AMC would issue an account statement to the investors on a monthly basis pursuant to any financial transaction in such folio on or before fifteenth day of succeeding month. • The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 Business Days of receipt of valid application/transaction to the unitholders to their registered e-mail address and/ or mobile number. • In case of a specific request received from the unitholder, the AMC shall provide the account statement to such unitholder within 5 business days from the receipt of such request. • In the case of joint holding in a folio, the first named unitholder shall receive the CAS/account statement. The holding pattern must be the same across all folios across all the Mutual Funds for the unitholder(s) to receive CAS. • In case no transactions have taken place in a folio during the period of six months ended September 30 and March 31, CAS detailing holdings across all schemes across all mutual funds shall be emailed at the registered email address of the unitholders on half yearly basis, on or before the eighteenth day of April and October, unless a specific request is made to receive the same in physical form. In case CAS is requested through physical mode, same shall be sent on or before the twenty-first day of April and October. • Each CAS issued to the investors shall also provide the total purchase value / cost of investment in each scheme. • Further, CAS issued for the half-year (September/ March) shall also provide: <ul style="list-style-type: none"> ○ The amount of actual commission paid by the Mutual Fund to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each MF scheme. The term 'commission' here refers to all direct

Sr. No.	Particulars	Details
		<p>monetary payments and other payments made in the form of gifts / rewards, trips, event sponsorships etc. by AMCs/MFs to distributors.</p> <ul style="list-style-type: none"> ○ The scheme's average Total Expense Ratio (in percentage terms) along with the break up between Investment and Advisory fees, commission paid to the distributor and other expenses for the period for each scheme's applicable plan where the concerned investor has actually invested in. ● This CAS on a half year basis shall be issued to all MF investors excluding those investors who do not have any holdings in mutual fund schemes and where no commission against their investment has been paid to distributors during the concerned half year period. ● In case of the units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. ● CAS for investors having Demat account: <ul style="list-style-type: none"> ○ Investors having mutual fund investments and holding securities in demat account shall receive a single CAS from the Depository. ○ CAS shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. The CAS shall be generated on a monthly basis. ○ If there is any transaction in any of the demat accounts of the investor or in any of his mutual fund folios, depositories shall send the CAS within 12 days from the month end in case of delivery through electronic mode and within 15 days from the month end in case of delivery through physical mode. In case, there is no transaction in any of the mutual fund folios and demat accounts, CAS with holding details shall be sent to the investor on half yearly basis on or before the eighteenth day of April and October, unless a specific request is made to receive the same in physical form. In case CAS is requested through physical mode, same shall be sent on or before the twenty-first day of April and October. ○ In case an investor has multiple accounts across two depositories, the depository with whom the account has been opened earlier will be the default depository for the purpose of sending CAS to such investor. ● The dispatch of CAS by the depositories would constitute compliance with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations. <p>The asset management company shall issue units in dematerialized form to a unit holder in a scheme within two working days of the receipt of request from the unit holder.</p>
30.	Who can invest	The following persons are eligible and may apply for subscription to the units of the scheme (subject, wherever relevant, to subscription

Sr. No.	Particulars	Details
	<p>This is an indicative list and investors shall consult their financial advisor to ascertain whether the scheme is suitable to their risk profile</p>	<p>of units of Mutual Fund being permitted under relevant statutory regulations):</p> <ul style="list-style-type: none"> • Resident adult individual either singly or jointly (not exceeding three) • Minor through parent/lawful guardian • Companies, Bodies Corporate, Public Sector Undertakings, association of persons or bodies of individuals and societies registered under the Societies Registration Act, 1860 (so long as the subscription of units is permitted under their respective constitutions) • Religious and Charitable Trusts under the provisions of Section 11(5)(xii) of the Income Tax Act, 1961 read with Rule 17C of Income-tax Rules, 1962 • Partnership Firms • Karta of Hindu Undivided Family (HUF) • Banks and Financial Institutions • Non-resident Indians (NRI)/Persons of Indian Origin (PIO) residing abroad on full repatriation basis or on non repatriation basis • Army, Air Force, Navy and other para-military funds • Scientific and Industrial Research Organizations • Mutual fund Schemes, as per applicable regulations • Foreign Portfolio Investor subject to the applicable regulations • Any other category of investor who may be notified by Trustees from time to time by display on the website of the AMC. <p>Every investor, depending on any of the above category under which he/she/ it/they fall are required to provide relevant documents alongwith the application form as may be prescribed by AMC.</p>
31.	Who cannot invest	<p>The following persons are not eligible to invest in the scheme and apply for subscription to the units of the scheme:</p> <ul style="list-style-type: none"> • A person who falls within the definition of the term “U.S. Person” under ‘Regulation S’ promulgated under the Securities Act of 1933 of the United States, as amended, and corporations or other entities organised under the laws of the U.S. are not eligible to invest in the schemes and apply for subscription to the units of the schemes, except for lump sum subscription, systematic transactions and switch transactions requests received from NRI/PIO who at the time of such investment, are present in India and submit a physical transaction request along with such documents as may be prescribed by the AMC. The AMC shall accept such investments subject to the applicable laws and such other terms and conditions as may be notified by the AMC. The investor shall be responsible for complying with all the

Sr. No.	Particulars	Details
		<p>applicable laws for such investments.</p> <ul style="list-style-type: none"> • A person who is resident of Canada • Such other individuals/institutions/body corporate etc., as may be decided by the AMC from time to time. <p>The AMC reserves the right to put the transaction requests on hold/reject the transaction request/reverse allotted units, as the case may be, as and when identified by the AMC, which are not in compliance with the terms and conditions notified in this regard. Investors are requested to note that the AMC shall not be liable for any loss or expenses incurred in respect of those transaction requests/allotted units which have been kept on hold or rejected or reversed.</p>
32.	The policy regarding reissue of repurchased units, including the maximum extent, the manner of reissue, the entity (the scheme or the AMC) involved in the same.	This is not applicable for the scheme.
33.	Restrictions, if any, on the right to freely retain or dispose of units being offered.	<p>The units of the scheme can be transferred in demat form or in such form as may be permitted under SEBI Regulations, as amended from time to time.</p> <p>Additions/ deletion of names will not be allowed under any folio of the scheme. This however will not apply in case of death of unitholder (in respect of joint holdings) as this would be treated as transmission of units and not transfer.</p>
34.	Cut off timing for subscriptions / redemptions / switches This is the time before which your application (complete in all respects) should reach the official points of acceptance.	<p>1. Cut off timing for Subscriptions:</p> <ul style="list-style-type: none"> i. For valid applications received upto 1.30 p.m. on a day and funds for the entire subscription/purchase/Switch-in as per the application are credited to the bank account of the scheme and are available for utilization before the cut-off time, the closing NAV of the day immediately preceding the day of receipt of application; ii. In respect of valid applications received after 1.30 p.m. on a day and funds for the entire subscription/purchase/Switch-in as per the application are credited to the bank account of the scheme and are available for utilization on the same day, the closing NAV of the day immediately preceding the next business day; and iii. Irrespective of the time of receipt of application, where the funds for the entire subscription/purchase/Switch-in as per

Sr. No.	Particulars	Details
		<p>the application are not credited to the bank account of the scheme and are not available for utilization before the c-off time, the closing NAV of the day immediately preceding the day on which the funds are available for utilization.</p> <p>2. Cut off timing for Redemptions/Switch-out:</p> <ol style="list-style-type: none"> a. In respect of valid applications received up to 3.00 pm by the Fund, the closing NAV of the day immediately preceding the next Working Day. b. In respect of valid applications received after 3.00 pm by the Fund, closing NAV of the next Working Day shall be applicable. <p>The above provisions of Cut-off timings for Subscriptions are applicable for Purchase/redemption of Units directly with the Fund. However, Bajaj Finserv Nifty 1D Rate Liquid ETF - Growth, being an Exchange Traded Fund (ETF), the above provisions will not be applicable for Purchase of Units on the stock exchanges in which case the timings of the stock exchanges will be applicable.</p>
35.	Minimum amount for purchase/redemption/switches (mention the provisions for ETFs, as may be applicable, for direct subscription/redemption with AMC.)	<p>On Stock Exchange(s): Investor can buy / sell units of the Scheme in round lot of 1 unit and in multiples thereof.</p> <p>Directly with the Mutual Fund: Market Maker can buy/sell units of the Scheme in Creation Unit Size viz. 100 units and in multiples thereof.</p> <p>An investor can buy / sell units on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE)/ BSE Limited during the trading hours like any other publicly traded stock at prices which are quoted on NSE/BSE. These prices may be close to the actual NAV of the Scheme. There is no minimum investment, although units are to be purchased in lots of 1 unit.</p> <p>All direct transactions in units of the Scheme by MMs or other eligible investors with the AMC/the Fund shall be at intra-day NAV based on the actual execution price of the underlying portfolio.</p> <p>Any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for MMs and shall be periodically reviewed.</p> <p>An investor can buy/ sell units on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE)/ BSE Limited or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges. These prices may be close to the actual NAV of the Scheme. There is no minimum investment, although units are to be purchased in lots of 1 (one) unit.</p>

Sr. No.	Particulars	Details
		<p>The threshold of Rs. 25 crore for direct transaction in the units of the Scheme with the AMC. Investors can therefore transact in the units of the Scheme directly with the AMC in the respective creation unit size as applicable in the SID.</p> <p>Minimum Redemption: 1 unit and in multiples thereof. Large Investors can redeem units directly with the fund at Applicable NAV based prices if the redemption amount is greater than Rs. 25 cr.</p> <p>During ongoing offer switch into the scheme is not applicable.</p> <p>Two-Factor Authentication will be applicable for subscription as well as redemption transactions in the units of Mutual Fund.</p>
36.	Minimum balance to be maintained and consequences of non-maintenance (Consolidated Std. Obs. 36)	There is no minimum balance to be maintained in the scheme and accordingly there are no consequences on the investors for failure to maintain minimum balance in the scheme.
37.	Accounts Statements (Consolidated Std. Obs. 60) <div style="border: 1px solid black; padding: 2px; display: inline-block;">Std. obs. 18</div>	<p>As per SEBI Master Circular for Mutual Funds dated June 27, 2024, the AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form).</p> <p>A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds (including transaction charges paid to the distributor) and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month by mail or email within 12 days from the month end and within 15 days from the month end in case of delivery through physical mode.</p> <p>Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before the eighteenth day of April and October, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable. In case CAS is requested through physical mode, same shall be sent on or before the twenty-first day of April and October.</p> <p>For further details, refer SAI.</p>
38.	Dividend/ IDCW	The scheme will not declare IDCW.
39.	Redemption	<p>The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.</p> <p>For list of exceptional circumstances refer para 14.1.3 of SEBI Master Circular for Mutual Funds dated June 27, 2024.</p>

Sr. No.	Particulars	Details
40.	<p>Bank Mandate</p> <p>(Consolidated Std. Obs. 61)</p> <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">Std. obs. 19</div>	<p><u>Bank Mandate Requirement</u></p> <p>For all fresh subscription transactions made by means of a cheque, if cheque provided alongwith fresh subscription/new folio creation does not belong to the bank mandate opted in the application form, any one of the following documents needs to be submitted.</p> <ol style="list-style-type: none"> 1) Original cancelled cheque having the First Holder Name printed on the cheque. 2) Original bank statement reflecting the First Holder Name, bank account number and bank name as specified in the application. 3) Photocopy of the bank statement duly attested by the bank manager with designation, employee number and bank seal. 4) Photocopy of the bank passbook duly attested by the bank manager with designation, employee number and bank seal. 5) Photocopy of the bank statement/passbook/cheque duly attested by the AMC officials after verification of original bank statement/passbook shown by the investor or their representative. 6) Confirmation by the bank manager with seal, designation and employee number on the bank's letter head confirming the name of investor, account type, bank branch, MICR and IFSC code of the bank branch. The letter should not be older than 3 months. <p>This condition is also applicable to all subscription transactions made by means of a Demand Draft. In case the application is not accompanied by the aforesaid documents, the AMC reserves the right to reject the application, also the AMC will not be liable in case the redemption/IDCW proceeds are credited to wrong account in absence of above documents.</p> <p>In case the bank account details are not mentioned or found to be incomplete or invalid in a subscription application, then the AMC may consider the account details as appearing in the investment amount cheque and the same shall be updated under the folio as the payout bank account for the payment of redemption/IDCW amount etc. The aforementioned updation of bank account shall however be subject to compliance with the third party investment guidelines issued by Association of Mutual Funds in India (AMFI) from time to time.</p> <p>The AMC reserves the right to call for any additional documents as may be required, for processing of such transactions with missing/incomplete/invalid bank account details. The AMC also reserves the right to reject such applications.</p>
41.	<p>Delay in payment of redemption/ repurchase proceeds/dividend</p>	<p>Redemption shall be processed by the AMC within three working days of the receipt of redemption request. In case of delay beyond three working days, the AMC is liable to pay interest to the investors at 15% per annum.</p>

Sr. No.	Particulars	Details
		<p>IDCW payments shall be dispatched/transferred to the investors within seven working days from the IDCW record date. In case the AMC fails to make IDCW payment within seven working days, the AMC shall be liable to pay interest to investors at 15% per annum. The interest on delayed payment would be computed from the record date for IDCW.</p> <p>Physical dispatch of IDCW/ redemption payments shall be carried out only in exceptional circumstances and the AMC shall be required to maintain records along with reasons for all such physical dispatches.</p>
42.	<p>Unclaimed Redemption and Income Distribution cum Capital Withdrawal Amount</p> <p>(Consolidated Std. Obs. 52)</p>	<p>In accordance with No SEBI/HO/IMD/DF2/CIR/P/2016/37 dated February 25, 2016, the unclaimed Redemption amount and Income Distribution cum capital withdrawal amount may be deployed by the Mutual Fund in call money market or money market Instruments as well as in a separate plan or liquid scheme/overnight scheme / money market mutual fund scheme floated by mutual funds. Investors who claim these amounts during a period of three years from the due date shall be paid initial unclaimed amount along with the income earned on its deployment. Investors who claim these amounts after 3 years, shall be paid initial unclaimed amount along with the income earned on its deployment till the end of the third year. After the third year, the income earned on such unclaimed amounts shall be used for the purpose of investor education. AMC shall play a proactive role in tracing the rightful owner of the unclaimed amounts considering the steps suggested by regulator vide the referred circular. Further, AMC shall not charge any exit load in this plan and TER (Total Expense Ratio) of such plan shall be capped at 50 bps.</p>
43.	<p>Disclosure w.r.t investment by minors</p> <p>(Consolidated Std. Obs. 37)</p>	<p>Payment for investment by means of Cheque, Demand Draft or any other mode shall be accepted from the bank account of the minor, parent or legal guardian of the minor, or from a joint account of the minor with parent or legal guardian only, else the transaction is liable to get rejected. However, irrespective of the source of payment for subscription, all redemption proceeds shall be credited only in the verified bank account of the minor, i.e. the account the minor may hold with the parent/ legal guardian after completing all KYC formalities.</p> <p>For systematic transactions in a minor's folio, AMC would register standing instructions till the date of the minor attaining majority, though the instructions may be for a period beyond that date. Upon the minor attaining the status of major, the minor in whose name the investment was made, shall be required to provide all the KYC details, updated bank account details including cancelled original cheque leaf of the new account. No further transactions shall be allowed till the status of the minor is changed to major.</p>
44.	<p>Principles of incentive structure</p>	<p>The broad principles on which the AMC would determine the compensation would include the trading volume, generating liquidity in the market, bid-ask spread in units of ETFs, expense ratio of the</p>

Sr. No.	Particulars	Details
	for market makers (for ETFs)	ETFs and such other information as may be required to formalize performance based incentive structure.
45.	Nomination Facility	<ul style="list-style-type: none"> • As per SEBI Master Circular for Mutual Funds dated June 27, 2024, Investors subscribing to mutual fund units shall have choice of providing nomination as per the prescribed format or opting out of nomination through a signed declaration. The folios of all existing individual unitholders holding units solely or joint mode that have not complied with the above requirement were supposed to be frozen for debits with effect from June 30, 2024. • However, pursuant to SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024, non-submission of 'choice of nomination' shall not result in freezing of mutual fund folios. • All new investors/unitholders shall continue to be required to mandatorily provide the 'Choice of Nomination' for Mutual Fund Folios (except for jointly held Mutual Fund Folios). • All existing investors/ unitholders are encouraged, in their own interest, to provide 'choice of nomination' for ensuring smooth transmission of securities held by them as well as to prevent accumulation of unclaimed assets in securities market. <p>For more information, please refer SAI.</p>
46.	Creation / Redemption of Units:	<p>Procedure for creation of the ETF units in Creation Unit size:</p> <p>The eligible investors can directly buy/sell with the Fund in Creation Unit Size in accordance with "Minimum application amount":</p> <p>The Fund creates/ redeems units of the Scheme in large blocks known as "Creation Unit". The value of the "Creation Unit" is the basket of the Underlying Index securities called as the "Portfolio Deposit" and a "Cash Component" which will be exchanged for a fixed number of units of the Scheme. The Portfolio Deposit and the Cash Component, which defines the Creation Unit are defined separately. The Portfolio Deposit and Cash Component may change from time to time and will be announced by AMC/Fund through its website and other data providers.</p> <p>Note: Units of the Scheme if less than Creation Unit cannot be purchased/ redeemed directly with the Fund except for certain circumstances as listed in this document. In case of redemptions by NRIs, requisite TDS will be deducted from the respective redemption proceeds. All direct transactions in units of the Scheme by MMs or other eligible investors with the AMC/the Fund shall be at intra-day NAV based on the actual execution price of the underlying portfolio and shall be facilitated for investors only for transactions above INR 25 Cr. In this regard, any order placed for redemption or subscription</p>

Sr. No.	Particulars	Details
		directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in minimum application amount.
47.	Procedure for Purchasing in Creation Unit Size	<p>Creation of Units</p> <p>The requisite securities constituting the Portfolio Deposit have to be transferred to the DP account of the respective Scheme on the day of receipt of the application, while the Cash Component, as applicable on that business day; has to be paid to the Fund. On confirmation of the receipt of Portfolio Deposit/ equivalent amount of cash by the Fund AMC, the AMC will credit the equivalent number of units of the Scheme into the investor's DP account.</p> <p>In case of cash subscription of units of the Schemes in 'Creation Unit' Size, the purchase request for creation of units shall be made by such investor to the Fund/AMC where upon the Fund/AMC will arrange to buy the underlying portfolio of securities on behalf of the investor. In case of shares bought by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase of basket of underlying securities for servicing the subscription transaction would be borne by the investor.</p> <p>The Portfolio Deposit and Cash Component for units of the Scheme may change from time to time due to changes in the Underlying Index on account of corporate actions and changes to the index constituents.</p> <p>The creation request can be made to the AMC/ Fund in a duly filled application form. Application Forms for Creation of units can be obtained from any of the Official Points of Acceptance as notified by the AMC.</p> <p>The AMC will not extend credit facility to the Authorized Participants/market makers/ investors. Authorized participants or investors will get the NAV as and when they bring the Portfolio Deposit/ equivalent amount of cash and Cash Component as mentioned in the Regulation.</p>
48.	Procedure for Redeeming in Creation Unit Size	<p>Redemption of Units:</p> <p>The requisite number of units of the Scheme equivalent to the Creation Unit lot size has to be transferred to the DP account of the respective Scheme, while the Cash Component, as applicable on that business day to be paid to the Scheme. On confirmation of the receipt of unit of the Schemes by the Custodian/ AMC, the AMC shall extinguish the units and credit the Portfolio Deposit to the investor's DP account and pay the Cash Component, as applicable.</p>

Sr. No.	Particulars	Details
		<p>The Fund may allow cash redemption of the units of the Scheme in Creation Unit Size. Redemption request shall be made by such investor to the Fund before the stipulated cut-off time whereupon the Fund shall arrange to sell the underlying portfolio of securities on behalf of the investor. In case of shares sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the sale of basket of underlying securities for servicing the redemption transaction would be borne by the investor. Payment will then be made to the Investor net of all the above mentioned charges.</p> <p>The Portfolio Deposit and Cash Component for the units of the Scheme may change from time to time due to changes in the Underlying Index on account of corporate actions and changes to the index constituents. The Portfolio Deposit may vary on account of market movements and other related factors.</p> <p>Any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in “minimum application amount”, shall be periodically reviewed.</p> <p>Investors can directly approach the AMC for redemption of units of the Scheme, for transaction upto INR 25 Cr. without any exit load, in case of the following scenarios:</p> <ol style="list-style-type: none"> i. Traded price (closing price) of the Scheme units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or ii. No quotes for the Scheme are available on stock exchange(s) for 3 consecutive trading days, or iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days. In case of the above scenarios, applications received from investors for redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day. <p>Note on Exchange Traded Fund (ETF) ETFs are innovative products that provide exposure to its underlying asset. ETFs generally track an index, a basket of securities, commodities or debt securities. As name suggest ETFs are traded on the exchange like a single stock. Unlike listed close ended funds, which trade at substantial premiums or more frequently at discounts to NAV, ETFs are structured in a manner which allows to create new Units and Redeem Outstanding Units directly with the fund, thereby ensuring that ETFs trade close to their actual NAVs.</p>

Sr. No.	Particulars	Details
		<p>ETFs have all the benefits of indexing such as diversification, low cost and transparency. As ETFs are listed on the exchange, costs of distribution are much lower and the reach is wider. These savings in cost are passed on to the Investors in the form of lower costs. Furthermore, exchange traded mechanism helps reduce minimal collection, disbursement and other processing charges.</p> <p>The structure of ETFs is such that it protects long-term Investors from inflows and outflows of short-term Investor. This is because the Fund does not bear extra transaction cost when buying/selling due to frequent subscriptions and redemptions.</p> <p>ETFs are highly flexible and can be used as a tool for gaining instant exposure to the underlying asset, equitising cash or for arbitraging between the cash and futures market.</p> <p>Features of ETFs</p> <ul style="list-style-type: none"> • ETFs can be easily bought / sold like any other stock on the exchange through terminals spread across the country. • ETFs can be bought/ sold anytime during market hours at prices that are expected to be close to actual NAV of the schemes. Thus, investor invests at real-time prices as opposed to end of day prices. • No separate form filling for buying / selling of units is required. It is just a phone call to investors' broker or a click on the net. • ETFs have ability to put limit orders. • Minimum investment for an ETF is one unit. • ETFs facilitate protection to long-term investors from the inflows and outflows of short-term investors. 7. ETFs are flexible as it can be used as a tool for gaining instant exposure to the underlying index. ETFs are effective tool for equitising cash. • ETFs help in increasing liquidity of underlying cash market. • An investor can get a consolidated view of his investments without adding too many different account statements as the Units issued would be in demat form.
49.	<p>Know Your Customer norms (KYC)</p>	<p>As per the SEBI Circular No. SEBI/HO/MIRSD/SECFATF/P/CIR/2023/169 dated October 12, 2023, as amended from time to time, as a part of risk management framework, the KYC Registration Agencies (KRAs) shall verify the following attributes of records of all clients within 2 days of receipt of KYC records:</p> <ul style="list-style-type: none"> • PAN • Name • Address • Mobile number • Email id

Sr. No.	Particulars	Details			
		<p>If KRA is unable to verify the above attributes, such investors shall not be allowed to transact further until the attributes are verified. Investors should ensure that they provide their valid contact details [Email id / Mobile Number] to KRAs.</p>			
		KYC STATUS	Investments in Existing Mutual Fund	Investments in New Mutual Fund	Remediation
		KYC VALIDATED - Existing records prior to April 01, 2024	No Impact	No Impact	Not Required
		KYC Registered	No Impact	Allowed, Fresh set of KYC documents to be submitted every time, investing in a new Mutual Fund	Investor can do a re-kyc using Aadhaar as OVD (Officially Valid Document) to remediate the status to KYC VALIDATED for seamless transactions in securities market.
		KYC On-Hold / KYC Rejected	Transactions will not be allowed	Transactions will not be allowed	Investor should ensure to do the following to change the status to Registered: <ol style="list-style-type: none"> 1. to complete PAN Aadhaar Seeding; 2. update email id / mobile and validate; 3. re-submit the pending documents to

Sr. No.	Particulars	Details			
					<p>KRA.</p> <p>Investors are suggested to do a re-kyc using Aadhaar as OVD (Officially Valid Document) to remediate the status to KYC VALIDATED for seamless transactions in securities market.</p>
		<p>SEBI vide its email dated May 14, 2024, has reviewed the status of validation of KYC records by KRAs and decided the following:</p> <ol style="list-style-type: none"> 1. NRI's provisions with respect to portability of KYC Records have been relaxed for one year i.e. till April 30, 2026. 2. Transaction Validation by either one of the attributes namely Mobile or Email is considered valid for transaction of all investors (including NRIs). 3. The existing clients, as on March 31, 2024, in whose respect KYC attributes cannot be verified by the KRAs shall be allowed to exit (sale / redemption, etc.) from existing investment in securities market subject to adequate due diligence by intermediaries. <p>As per SEBI Circular No. SEBI/HO/MIRSD/SECFATF/P/CIR/2024/41 dated May 14, 2024, records of Investors whose attributes are verified by KRAs with official database and PAN-AADHAAR linkages are verified shall be considered as Validated Records.</p>			