

Bajaj Asset Management Limited

(Formerly known as Bajaj Finserv Asset Management Limited)

(Investment Manager to Bajaj Finserv Mutual Fund)

Registered Office: S. No. 208/1B, Lohagaon, Viman Nagar, Pune – 411 014

Corporate Office: S. No - 239/2, 11th Floor, Office No. 1101 A and 1101 B,

Sky One Corporate Park, Lohegaon, Pune, Maharashtra – 411032.

Tel. No.: 020 6767 2500; **Fax No.:** 020 6767 2550; **Email:** service@bajajamc.com
Website: www.bajajamc.com; **CIN:** U65990PN2021PLC205292

Letter to Unitholders
Date: October 26, 2026

Dear Unitholder,

Subject: Proposed amendment to the Trust Deed entered between Bajaj Mutual Fund Trustee Limited (Formerly known as Bajaj Finserv Mutual Fund Trustee Limited) ('Trustee Company') and Bajaj Finserv Limited ('Sponsor') constituting the Bajaj Finserv Mutual Fund ('Bajaj MF'), consequent to change of name of the Mutual Fund, Trustee Company and Bajaj Asset Management Limited (Formerly known as Bajaj Finserv Asset Management Limited) ('AMC/Bajaj AMC').

At the outset, we thank you for your investment in the scheme(s) of Bajaj MF. We look forward to your continued investment and support.

I. Background reason for changes in Trust Deed:

We wish to inform you that, as part of re-branding exercise undertaken at the group level, the name of the Bajaj AMC has been changed with effect from June 25, 2026, and Trustee Company has been changed with effect from July 07, 2026, and name of Mutual Fund is also proposed to be changed by removing the word 'Finserv' as follows:

Particular	Existing Name	Proposed Name
Mutual Fund	Bajaj Finserv Mutual Fund	Bajaj Mutual Fund

II. Proposed key changes envisaged:

- a. The foregoing change of the name will also result in an amendment to the Trust Deed dated February 3, 2022, and Supplementary Trust Deed dated October 12, 2022 ('Trust Deed'), subject to your approval pursuant to this Letter, in terms of SEBI (Mutual Funds) Regulations, 2026 (MF Regulations).
- b. All the other provisions of the Trust Deed will remain unchanged except for any change which is carried out in order to give effect to the provisions of MF Regulations.

III. Details of approvals obtained/ required:

- a. We are pleased to inform that the proposal to change in the name of AMC, Trustee Company and Mutual Fund has been approved by the respective Board of Directors of the AMC and Trustee Company at their meeting held on November 03, 2025, in terms of MF Regulations. The Securities and Exchange Board of India ('SEBI') has, pursuant to its letter dated February 26, 2026, and email dated April 10, 2026, provided its no-objection to the said proposal subject to the approval of shareholders of the AMC and Trustee Company and the Board of Directors of the Bajaj Finserv Limited ('Sponsor').
- b. The proposal for change in name of AMC, Trustee Company and Mutual Fund has also been approved by the Board of Directors of the Sponsor at their meeting held on April 30, 2026, and by the respective shareholders of the AMC and Trustee Company in their respective Annual General Meetings held on May 26, 2026. The Ministry of Corporate Affairs has also issued Certificate of Incorporation with new name of AMC on June 25, 2026, and of Trustee Company on July 07, 2026.
- c. The proposal for amending the Trust Deed pursuant to change in the name of AMC, Trustee Company and Mutual Fund has also been approved by the respective Board of Directors of the AMC and Trustee Company at their meeting held on April 22, 2026, in terms of MF Regulations. It is further informed that the SEBI, pursuant to its communication dated July 07, 2026, has also provided its no-objection to the said proposal ('SEBI NOC').

- d. Post the approval from unitholders vide this letter for amending Trust Deed pursuant to change of name of entities, the application will be filed with SEBI for changing the name of mutual fund in the certificate of registration.

IV. Approval of unitholders for amendments in the Trust Deed:

- a. In terms of the MF Regulations, the Trust Deed and the Statement of Additional Information ('SAI') of Bajaj MF, no amendment to the Trust Deed shall be carried out without the prior approval of the unitholders.
- b. In terms of the SEBI Master Circular for Mutual Funds dated 20 March 2026 ('Master Circular') and the SAI of Bajaj MF, approval of unitholders may be obtained by way of a postal ballot or such other means as may be approved by SEBI.
- c. A copy of the Trust Deed and the SEBI NOC is available at the registered and corporate office of Bajaj AMC, if you wish to review the same.
- d. Please note that the amendments proposed to the Trust Deed would be effected by way of execution of a revised Trust deed.

V. Terms of Voting:

- a. In accordance with the MF Regulations, and pursuant to foregoing SEBI NOC, this letter serves as a written communication to the unitholders of the schemes of Bajaj MF as on the close of business hours on the record date i.e. October 16, 2026 ('unitholders') about the proposal for amending the Trust Deed and procedure that will be followed for voting through postal ballot or electronic means. As a unitholder, you are urged to go through this letter carefully and consult your advisors in the event you have any questions. Please do not hesitate to contact us if you have any questions with respect to this letter. You may reach us by calling on toll-free no.: 1800-309-3900 (Monday to Friday, from 9 a.m. to 6 p.m.) or write to us at service@bajajamc.com.
- b. Accordingly, approval of all the unitholders of the schemes of Bajaj MF as per the records of the Registrar and Transfer Agent of Bajaj MF, KFin Technologies Limited ("Registrar") on October 16, 2026 (Record date), for the proposed amendment to the Trust Deed, is being sought through postal ballot and all such unitholders are entitled to vote in this respect. The voting window shall remain open from November 05, 2026, till the close of business hours on December 04, 2026 (both days inclusive). The Postal Ballot Form comprising details of the postal ballot particularly the terms of voting, mode of voting, timelines for sending duly filled-in and signed ballot paper, manner of determining the results of postal ballot etc. is set out in Annexure – 1 to this Letter.
- c. Unitholders are entitled to one vote per unit of the respective scheme(s) held on the aforesaid date for the matter to be voted upon.

VI. Procedure for voting and determining results of the voting:

- a. Unitholders who have their email address registered with Bajaj MF can provide their votes electronically through CDSL website: www.evotingindia.com on or before close of business hours on December 04, 2026. The procedure for voting through electronic means is set out in Annexure – 2 to this Letter.
- b. Importantly, unitholders holding units in multiple folios and choosing to vote electronically must log in to the CDSL e-voting platform separately for each folio, in accordance with the procedure set out in Annexure - 2 For voting through a physical Postal Ballot Form, unitholders should mention the relevant folio number(s) in the 'Folio Number' section of the form.
- c. The votes received electronically from unitholder/s will be considered for and on behalf of all joint holders in that particular folio/s.
- d. Unitholders who do not wish to vote electronically or are not able to vote electronically are requested to fill in and sign the Postal Ballot Form clearly indicating approval or disapproval and it should be completed in all respects and signed by the unitholders as per the specimen signature registered with Bajaj MF. Unitholders are requested to note the following:
 - In case of joint holding (Anyone or survivor), the Postal Ballot Form should be completed and signed by either of the unitholders.
 - In case of joint holding (held jointly), the Postal Ballot Form should be completed and signed by all the unitholders.
 - In case the unitholder is a Hindu Undivided Family (HUF), the Postal Ballot Form should be completed and signed by the Karta in that capacity under the seal (stamp) of the Karta.

- In case the unitholder is a Partnership Firm, Company, Trust, Society, etc. the Postal Ballot Form should be completed and signed by the authorised signatory(ies) under the seal (stamp) of the Partnership Firm, Company, Trust, Society as the case may be.
- e. All duly filled-in ballot papers shall be signed as per mode of holding and can be submitted to AMC or Registrar at the below mentioned address. If you require a fresh Ballot Paper, you are requested to contact at below mentioned address or download the same from the website of the Bajaj AMC i.e. www.bajajamc.com.

AMC Corporate Office Address	RTA Address
Bajaj Asset Management Limited (Formerly known as Bajaj Finserv Asset Management Limited), S. No - 239/2, 11th Floor, Office No. 1101 A and 1101 B, Sky One Corporate Park, Lohegaon, Pune, Maharashtra – 411032.	KFin Technologies Limited – Unit: Bajaj Finserv Mutual Fund, Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India – 500032

Any filled postal ballot form sent to an address other than the aforesaid address will not be considered for voting.

- f. The AMC will conduct the exercise of the postal ballot through RTA and e-voting through CDSL and all valid Ballot Papers or voting through electronic means will be considered under the supervision of an independent scrutinizer appointed by Bajaj AMC.
- g. In case the unitholder provides his vote through the Postal Ballot paper as well as electronically, then the vote received through Postal Ballot duly signed and valid, will be considered.
- h. All duly signed and filled-in ballot papers received by the AMC/Registrar and votes received electronically during these days and time will be accepted and considered, if found valid, for the purpose of determining the results of voting. Unitholders are requested to note that if they do not send the signed and duly filled-in ballot paper so as to reach the Registrar on or before the close of business hours on December 04, 2026 / cast their vote electronically before the close of business hours on December 04, 2026, it will be deemed as their consent for the proposed amendment of the Trust Deed. Further, unitholders are requested to note that if no valid ballot paper / vote is received by the Registrar on or before close of business hours on December 04, 2026, then it will be deemed that none of the unitholders of the schemes of Bajaj MF have any objection to the proposed amendment of the Trust Deed, and the said amendment would stand approved and be binding on the unitholders of all schemes of Bajaj MF.
- i. If more than 50% of the total valid votes received (or deemed to be received, as above) are in favor of the proposed amendment to the Trust Deed then such change would stand approved and shall be binding on all the unitholders of all schemes of Bajaj MF.
- j. The result of the voting shall be intimated to the unitholders by way of a notice cum addendum. Results of the voting shall be announced on Bajaj AMC's website.

VII. Other Conditions:

- a. The expenses related to the proposed changes and other consequential changes as outlined above will not be charged directly/indirectly to the unitholders of the schemes of Bajaj MF and will be borne by Bajaj AMC.
- b. The Investment Management Agreement, SAI of Bajaj MF, Scheme Information Documents (SID), Key Information Memorandums (KIM) of the schemes of Bajaj MF and other relevant documents relating to the existing schemes of Bajaj MF will be amended and updated (wherever applicable) to reflect the aforesaid change in the names in accordance with the MF Regulations. It may be noted that the schemes will continue to be governed by the SAI of Bajaj MF and their respective SIDs.
- c. Since the proposed change in the Trust Deed is on account of the change in the name of the AMC, Trustee Company and Mutual Fund and regulatory changes arising out of provisions of SEBI (Mutual Funds) Regulations, 2026 repealing SEBI (Mutual Funds) Regulations, 1996 and SEBI Master Circular for Mutual Funds dated 20 March 2026, repealing the SEBI Master Circular for Mutual Funds dated 27 June 2024, and there is no change in (a) the ultimate ownership and control of the AMC, (b) the sponsor of the Fund, or (c) the interests of the unitholders, the consequent change in the name of schemes of Bajaj MF shall not be construed as a change in fundamental attributes in line with Regulations 22(9)(c) of MF Regulations and hence, no exit option is provided to its unitholders.

- d. Unitholders desirous of receiving this information in hard copy form may separately write to us requesting the same at email id: service@bajajamc.com or send such request to S. No- 239/2, 11th Floor, Office No. 1101 A and 1101 B, Sky One Corporate Park, Lohegaon, Pune, Maharashtra – 411032.
- e. **Contact Information:** In case you need any other clarifications, please call us at toll-free no.: 1800-309-3900 (Monday to Friday, from 9 a.m. to 6 p.m.) and our Investor Service Team will be happy to assist you. You may also email us at service@bajajamc.com.
- f. Further, this letter is also available on the website of the AMC i.e. www.bajajamc.com.

We once again thank you for investing in the Scheme(s) of Bajaj Finserv Mutual Fund. We appreciate your trust that you have placed with us and look forward to a long-term relationship with you.

Thanking You,

Yours faithfully,

For **Bajaj Asset Management Limited**

(Formerly known as Bajaj Finserv Asset Management Limited)

(Investment Manager to Bajaj Finserv Mutual Fund)

Sd/-

Ganesh Mohan

Managing Director

Place: Pune

Enclosures:

- I. Postal Ballot Form along with Terms and Condition of Voting (Annexure- 1); and
- II. Procedure for voting through electronic means (Annexure – 2).

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Postal ballot form for voting on the proposed amendments to Trust Deed

The Board of Directors

AMC: Bajaj Asset Management Limited (Formerly known as Bajaj Finserv Asset Management Limited)

Address: 1101A and 1101B on the 11th Floor of Sky One Corporate Park – Tower 1, Pune, Survey No. 239/2, Sunset Blvd MHADA Colony, Lohegaon, Pune – 411032

RTA: KFin Technologies Limited – Unit: Bajaj Finserv Mutual Fund

Address: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India – 500032

(Please read the instructions carefully before completing this form)

Name of Sole/ First Unitholder: (IN BLOCK LETTERS)	
Name of Second Unitholder: (IN BLOCK LETTERS)	
Name of Third Unitholder: (IN BLOCK LETTERS)	
Folio Number:	

I/ We have read and understood the Letter to unitholders sent by Bajaj Asset Management Limited dated October 26, 2026 and hereby exercise my/ our vote to be passed through Postal Ballot in respect of amendment to the Trust Deed pursuant to change of name of the AMC, Trustee Company and Mutual Fund as outlined in Letter to unitholders by placing a tick mark (✓) at the appropriate box below:

Particulars	Option (Please put “✓” mark in appropriate box below)	
Proposed amendment to the Trust Deed	I/We assent (agree)	I/We dissent (disagree)

Signature of Sole/ First Unitholder	Signature of Second Unitholder	Signature of Third Unitholder

Date: _____

Instructions:

- Unitholders whose email address is registered with Bajaj Finserv Mutual Fund may cast their votes electronically through CDSL website: www.evotingindia.com on or before close of business hours on December 04, 2026. Importantly, unitholders holding units in multiple folios and choosing to vote electronically must log in to the CDSL e-voting platform separately for each folio, in accordance with the procedure set out in Annexure - 2 of this letter. For voting through a physical Postal Ballot Form, unitholders should mention the relevant folio number(s) in the ‘Folio Number’ section of the form as above.
- The votes received electronically from unitholder/s will be considered for and on behalf of all joint holders in that particular folio/s.
- Unitholders who do not wish to vote electronically or are not able to vote electronically are requested to complete this Postal Ballot Form clearly indicating its approval or disapproval and send it to the Registrar and Transfer Agent of Bajaj Finserv Mutual Fund viz. KFin Technologies Limited (“KFin”) at address: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India – 500032 or AMC Corporate Office: at S. No- 239/2, 11th Floor, Office No. 1101 A and 1101 B, Sky One Corporate Park, Lohegaon, Pune, Maharashtra – 411032, in the attached self-addressed postage prepaid business reply envelope. Any filled postal ballot form sent to an address other than the aforesaid address will not be considered for voting.
- The duly completed and signed Postal Ballot Form should reach Bajaj AMC/KFin on or before the close of business hours of December 04, 2026. If you require a fresh ballot paper, you are requested to contact any of the above mentioned addresses or download the same from the website of Bajaj AMC i.e. www.bajajamc.com.
- The Postal Ballot Form should be completed in all respects and signed by the unitholders as per the specimen signature registered with Bajaj Finserv Mutual Fund. Unitholders are requested to note the following:

- In case of joint holding (Anyone or survivor), the Postal Ballot Form should be completed and signed by either of the unitholders.
 - In case of joint holding (held jointly), the Postal Ballot Form should be completed and signed by all the unitholders.
 - In case the unitholder is a Hindu Undivided Family (HUF), the Postal Ballot Form should be completed and signed by the Karta in that capacity under the seal (stamp) of the Karta.
 - In case the unitholder is a Partnership Firm, Company, Trust, Society, etc. the Postal Ballot Form should be completed and signed by the authorised signatory(ies) under the seal (stamp) of the Partnership Firm, Company, Trust, Society as the case may be.
6. Unitholders are entitled to one vote per unit of the respective scheme(s) held on the record date i.e. October 16, 2026 for the matter to be voted upon.
 7. Postal Ballot Forms which are unsigned or incomplete or with signature mismatch will not be considered. Only duly completed valid Postal Ballot Forms received up to the close of business hours on December 04, 2026 will be regarded as valid ballots. In case the unitholder provides his/her vote through the Postal Ballot paper as well as electronically, then the vote received through Postal Ballot duly signed and valid, will be considered.
 8. All duly signed and filled-in ballot papers received by the AMC/Registrar and votes received electronically during these days and time will be accepted and considered, if found valid, for the purpose of determining the results of voting. Unitholders are requested to note that if they do not send the signed and duly filled-in ballot paper so as to reach the Registrar on or before the close of business hours on December 04, 2026 / cast their vote electronically before the close of business hours on December 04, 2026, it will be deemed as their consent for the proposed amendment of the Trust Deed. Further, unitholders are requested to note that if no valid ballot paper / vote is received by the Registrar on or before close of business hours on December 04, 2026, then it will be deemed that none of the unitholders of the schemes of Bajaj MF have any objection to the proposed amendment of the Trust Deed, and the said amendment would stand approved and be binding on the all unitholders of all schemes of Bajaj MF.
 9. All valid Ballot Papers or voting through electronic means will be considered under the supervision of an independent scrutinizer appointed by Bajaj AMC and if more than 50% of the total valid votes received (or deemed to be received, as above) are in favor of the proposed amendment to the Trust Deed then such change would stand approved and shall be binding on all the unitholders of all schemes of Bajaj MF.
 10. The results of the voting will be intimated to the unitholders by way of a notice cum addendum. The results of voting shall also be announced on the website of Bajaj AMC at www.bajajamc.com. Please do not attach any other communication with the Postal Ballot Form.
 11. Please do not write any service requests, grievances or complaints on the Postal Ballot Form. Such communications will not be taken cognizance of.
 12. The Trust Deed and the no-objection communication issued by SEBI dated July 07, 2026, on proposal of amending the Trust Deed pursuant to change in the name of AMC, Trustee Company and Mutual Fund are available at the registered and corporate office of Bajaj AMC, if you wish to review the same.

Procedure for voting through electronic means

CDSL e-Voting System – For Remote e-voting

Important Note:

- An email containing the details of the proposal seeking approval of the unitholders, along with the Letter to Unitholders, will be sent by KFin Technologies Limited (Registrar and Transfer Agent) on the behalf of Bajaj AMC.
- The login credentials for casting votes through electronic means (e-voting) will be separately communicated by CDSL via email.
- Importantly, unitholders holding units in multiple folios and choosing to vote electronically must log in to the CDSL e-voting platform separately for each folio, in accordance with the procedure stated below.

Steps to access CDSL's e-Voting system for unitholders:

1. Login method for Remote e-Voting for unitholders:
 - Open the email received from CDSL and click on the **link** provided to create your password.
 - After creating the password, visit www.evotingindia.com
 - Click on “**Shareholders/ Members**” module.
 - Now enter your User ID. Unitholders should enter **Member Id** shared by CDSL in aforesaid email.
 - Next enter the Image Verification as displayed and Click on Login.
 - On the next screen, enter your password and click **Submit**.
 - Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
 - Under the EVSN tab, click the hyperlink / Click on the EVSN for the relevant <Company Name> on which you choose to vote.
 - Review your vote carefully before clicking Submit.
 - Once voted, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
 - Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
 - Once vote, you will receive an email confirmation from CDSL.
2. You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
3. There is also an optional provision to upload BR/POA for non-Individuals. If any BR/POA is uploaded, the same shall be made available to scrutinizer for verification.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-210-9911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager; Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800-210-9911